



ANNUAL STATEMENT

For the Year Ended December 31, 2008
of the Condition and Affairs of the

MAMSI Life and Health Insurance Company

NAIC Group Code.....0707, 0707 (Current Period) (Prior Period)	NAIC Company Code..... 60321	Employer's ID Number..... 52-1803283
Organized under the Laws of Maryland	State of Domicile or Port of Entry Maryland	Country of Domicile US
Licensed as Business Type.....Life, Accident & Health	Is HMO Federally Qualified? Yes [] No [X]	
Incorporated/Organized..... September 12, 1955	Commenced Business..... November 1, 1955	
Statutory Home Office	4 Taft Court..... Rockville MD 20850 (Street and Number) (City or Town, State and Zip Code)	
Main Administrative Office	4 Taft Court..... Rockville MD 20850 (Street and Number) (City or Town, State and Zip Code)	301-762-8205 (Area Code) (Telephone Number)
Mail Address	4 Taft Court..... Rockville MD 20850 (Street and Number or P. O. Box) (City or Town, State and Zip Code)	
Primary Location of Books and Records	4 Taft Court..... Rockville MD 20850 (Street and Number) (City or Town, State and Zip Code)	301-294-1578 (Area Code) (Telephone Number)
Internet Web Site Address	www.mamsiunitedhealthcare.com	
Statutory Statement Contact	Karen Ann Cuddy (Name) kcuddy@uhc.com (E-Mail Address)	301-294-1578 (Area Code) (Telephone Number) (Extension) (Fax Number)

OFFICERS

Name	Title	Name	Title
James Patrick Cronin Jr. #	President and CEO	Juanita Valarae Bolland Luis	Assistant Secretary
Nyle Brent Cottington #	Vice President, Regulatory Controller and Assistant Treasurer		

OTHER

Vera Cermin Dvorak M.D.	Executive Vice President, Medical Director	Robert Worth Oberrender	Treasurer
Craig Charles Anderson #	Vice President, Chief Financial Officer	Patricia Anne Bowen #	General Counsel and Secretary
Julie Michelle Darling	Assistant Secretary	John Dominick DeRosa	Vice President
Jeffrey Donald Alter #	Chairman		

DIRECTORS OR TRUSTEES

Jeffrey Donald Alter #	Nyle Brent Cottington #	John Dominick DeRosa	Patricia Anne Bowen #
Craig Charles Anderson #	Vera Cermin Dvorak M.D.	Mark Henry Smith	Sanford Paul Cohen #
Karen Ann Cuddy			

State of Maryland	State of Minnesota	State of Minnesota
County of Montgomery	County of Hennepin	County of Hennepin

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC *Annual Statement Instructions and Accounting Practices and Procedures* manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

(Signature) James Patrick Cronin Jr.	(Signature) Juanita Valarae Bolland Luis	(Signature) Nyle Brent Cottington
1. (Printed Name) President and CEO	2. (Printed Name) Assistant Secretary	3. (Printed Name) Vice President, Regulatory Controller and Assistant Treasurer
(Title)	(Title)	(Title)

Subscribed and sworn to before me	Subscribed and sworn to before me	Subscribed and sworn to before me
This _____ day of _____	This _____ day of _____	This _____ day of _____

a. Is this an original filing?	Yes [X] No []
b. If no:	
1. State the amendment number	_____
2. Date filed	_____
3. Number of pages attached	_____

A&H Policy Experience Ex.-Individual (Lines 1 thru 8.3)
NONE

A&H Policy Experience Ex.-Individual (Lines 9 thru 18)
NONE

ACCIDENT AND HEALTH POLICY EXPERIENCE EXHIBIT FOR YEAR

	1	2	3	4	5	6	7
	Premiums Earned	Incurred Claims Amount	Change in Contract Reserves	Loss Ratio (2 + 3) / 1	Number of Policies or Certificates as of December 31	Number of Covered Lives as of December 31	Member Months
B. GROUP BUSINESS							
Comprehensive Medical:							
1. Single Employer:							
1.1 Small employer.....	117,358,245	81,376,490	(1,141,362)	68.368	3,052	21,824	350,837
1.2 Other employer.....	104,072,045	81,889,778	(1,546,188)	77.200	347	60,952	895,323
1.3 Single employer subtotal.....	221,430,290	163,266,268	(2,687,550)	72.519	3,399	82,776	1,246,160
2. Multiple Employer Associations and Trusts.....				0.000			
3. Other Associations and Discretionary Trusts.....				0.000			
4. Other Comprehensive Major Medical.....				0.000			
5. Comprehensive/Major Medical Subtotal.....	221,430,290	163,266,268	(2,687,550)	72.519	3,399	82,776	1,246,160
Other Medical (Non-Comprehensive):							
6. Specified/Named Disease.....				0.000			
7. Limited Benefit.....				0.000			
8. Student.....				0.000			
9. Accident Only or AD&D.....				0.000			
10. Disability Income - Short-Term.....	548,398	337,712		61.582			
11. Disability Income - Long-Term.....				0.000			
12. Long-Term Care.....				0.000			
13. Medicare Supplement (Medigap).....				0.000			
14. Federal Employees Health Benefit Plans.....				0.000			
15. Tricare.....				0.000			
16. Dental.....	12,150,176	6,198,496		51.016			
17. Medicare.....				0.000			
18. Other Group Care.....				0.000			
19. Grand Total Group Business.....	234,128,864	169,802,476	(2,687,550)	71.377	3,399	82,776	1,246,160
C. OTHER BUSINESS							
1. Credit (Individual and Group).....				0.000			
2. Stop Loss/Excess Loss.....	431,508			0.000			90,361
3. Administrative Services Only.....	XXX	XXX	XXX	0.000	3	12,673	152,148
4. Administrative Services Contracts.....	XXX	XXX	XXX	0.000			
5. Grand Total Other Business.....	431,508	0	0	0.000	3	12,673	242,509
D. TOTAL BUSINESS							
1. Total Non-U.S. Policy Forms.....				0.000			
2. Grand Total Individual, Group and Other Business.....	234,560,372	169,802,476	(2,687,550)	71.246	3,402	95,449	1,488,669

ACCIDENT AND HEALTH POLICY EXPERIENCE EXHIBIT FOR YEAR

PART 1 - INDIVIDUAL POLICIES

SUMMARY

	1 Premiums Earned	2 Incurred Claims Amount	3 Change in Contract Reserves	4 Loss Ratio (2 + 3) / 1
1. U.S. forms direct business.....	NONE			0.000
2. Other forms direct business.....				0.000
3. Total direct business.....	0	0	0	0.000
4. Reinsurance assumed.....				0.000
5. Less reinsurance ceded.....				0.000
6. Total.....	0	0	0	0.000

PART 2 - GROUP POLICIES

SUMMARY

	1 Premiums Earned	2 Incurred Claims Amount	3 Change in Contract Reserves	4 Loss Ratio (2 + 3) / 1
1. U.S. forms direct business.....	234,560,732	169,802,476	(2,687,550)	71.246
2. Other forms direct business.....				0.000
3. Total direct business.....	234,560,732	169,802,476	(2,687,550)	71.246
4. Reinsurance assumed.....				0.000
5. Less reinsurance ceded.....				0.000
6. Total.....	234,560,732	169,802,476	(2,687,550)	71.246

PART 3 - CREDIT POLICIES (Individual and Group)

SUMMARY

	1 Premiums Earned	2 Incurred Claims Amount	3 Change in Contract Reserves	4 Loss Ratio (2 + 3) / 1
1. U.S. forms direct business.....	NONE			0.000
2. Other forms direct business.....				0.000
3. Total direct business.....	0	0	0	0.000
4. Reinsurance assumed.....				0.000
5. Less reinsurance ceded.....				0.000
6. Total.....	0	0	0	0.000

PART 4 - ALL INDIVIDUAL, GROUP AND CREDIT POLICIES

SUMMARY

	1 Premiums Earned	2 Incurred Claims Amount	3 Change in Contract Reserves	4 Loss Ratio (2 + 3) / 1
1. U.S. forms direct business.....	234,560,732	169,802,476	(2,687,550)	71.246
2. Other forms direct business.....	0	0	0	0.000
3. Total direct business.....	234,560,732	169,802,476	(2,687,550)	71.246
4. Reinsurance assumed.....	0	0	0	0.000
5. Less reinsurance ceded.....	0	0	0	0.000
6. Total.....	234,560,732	169,802,476	(2,687,550)	71.246



SUPPLEMENTAL INVESTMENT RISKS INTERROGATORIES

For the year ended December 31, 2008

(To be filed by April 1)

Of MAMSI Life and Health Insurance Company

Address (City, State, Zip Code): Rockville MD 20850

NAIC Group Code.....0707

NAIC Company Code.....60321

Employer's ID Number.....52-1803283

The Investment Risks Interrogatories are to be filed by April 1. They are also to be included with the Audited Statutory Financial Statements.

Answer the following interrogatories by reporting the applicable U.S. dollar amounts and percentages of the reporting entity's total admitted assets held in that category of investments.

1. Reporting entity's total admitted assets as reported on Page 2 of this annual statement. \$.....195,882,337

2. Ten largest exposures to a single issuer/borrower/investment.

	1	2	3	4
	Issuer	Description of Exposure	Amount	Percentage of Total Admitted Assets
2.01	Fifth Third.....	Bonds.....	\$.....13,289,088	.....6.784 %
2.02	HSBC.....	Bonds.....	\$.....10,235,440	.....5.225 %
2.03	Morgan Stanley Institutional.....	Bonds.....	\$.....10,008,645	.....5.110 %
2.04	First American.....	Bonds.....	\$.....8,291,429	.....4.233 %
2.05	JP Morgan.....	Bonds.....	\$.....5,149,790	.....2.629 %
2.06	SSGA.....	Bonds.....	\$.....3,081,109	.....1.573 %
2.07	Morgan Stanley.....	Bonds.....	\$.....2,160,362	.....1.103 %
2.08	MI State.....	Bonds.....	\$.....2,130,849	.....1.088 %
2.09	FL Brd Lottery.....	Bonds.....	\$.....2,099,199	.....1.072 %
2.10	Mecklenburg Cnty NC.....	Bonds.....	\$.....2,014,821	.....1.029 %

3. Amounts and percentages of the reporting entity's total admitted assets held in bonds and preferred stocks by NAIC rating.

	Bonds	1	2
3.01	NAIC-1.....	\$.....181,882,175	.....92.853 %
3.02	NAIC-2.....	\$.....3,479,625	.....1.776 %
3.03	NAIC-3.....	\$.....	.....0.000 %
3.04	NAIC-4.....	\$.....465,484	.....0.238 %
3.05	NAIC-5.....	\$.....354,029	.....0.181 %
3.06	NAIC-6.....	\$.....	.....0.000 %
	Preferred Stocks	3	4
3.07	P/RP-1.....	\$.....	.....0.000 %
3.08	P/RP-2.....	\$.....	.....0.000 %
3.09	P/RP-3.....	\$.....	.....0.000 %
3.10	P/RP-4.....	\$.....	.....0.000 %
3.11	P/RP-5.....	\$.....	.....0.000 %
3.12	P/RP-6.....	\$.....	.....0.000 %

4. Assets held in foreign investments:

4.01	Are assets held in foreign investments less than 2.5% of the reporting entity's total admitted assets?	Yes [X]	No []
If response to 4.01 above is yes, responses are not required for interrogatories 5-10.			
4.02	Total admitted assets held in foreign investments	\$.....	.....0.000 %
4.03	Foreign-currency-denominated investments	\$.....	.....0.000 %
4.04	Insurance liabilities denominated in that same foreign currency	\$.....	.....0.000 %

5. Aggregate foreign investment exposure categorized by NAIC sovereign rating:

	1	2
5.01	Countries rated NAIC-1.....	\$.....0.000 %
5.02	Countries rated NAIC-2.....	\$.....0.000 %
5.03	Countries rated NAIC-3 or below.....	\$.....0.000 %

6. Largest foreign investment exposures by country, categorized by the country's NAIC sovereign rating:

	1	2
Countries rated NAIC-1:		
6.01	Country 1:	\$.....0.000 %
6.02	Country 2:	\$.....0.000 %
Countries rated NAIC-2:		
6.03	Country 1:	\$.....0.000 %
6.04	Country 2:	\$.....0.000 %
Countries rated NAIC-3 or below:		
6.05	Country 1:	\$.....0.000 %
6.06	Country 2:	\$.....0.000 %

		1	2
7.	Aggregate unhedged foreign currency exposure:	\$.....	0.000 %
8.	Aggregate unhedged foreign currency exposure categorized by NAIC sovereign rating:	1	2
8.01	Countries rated NAIC-1.....	\$.....	0.000 %
8.02	Countries rated NAIC-2.....	\$.....	0.000 %
8.03	Countries rated NAIC-3 or below.....	\$.....	0.000 %
9.	Largest unhedged foreign currency exposures by country, categorized by the country's NAIC sovereign rating:	1	2
	Countries rated NAIC-1:		
9.01	Country 1:	\$.....	0.000 %
9.02	Country 2:	\$.....	0.000 %
	Countries rated NAIC-2:		
9.03	Country 1:	\$.....	0.000 %
9.04	Country 2:	\$.....	0.000 %
	Countries rated NAIC-3 or below:		
9.05	Country 1:	\$.....	0.000 %
9.06	Country 2:	\$.....	0.000 %
10.	Ten largest non-sovereign (i.e. non-governmental) foreign issues:		
	1	2	
	<u>Issuer</u>	<u>NAIC Rating</u>	
		3	4
10.01	.....	\$.....	0.000 %
10.02	.....	\$.....	0.000 %
10.03	.....	\$.....	0.000 %
10.04	.....	\$.....	0.000 %
10.05	.....	\$.....	0.000 %
10.06	.....	\$.....	0.000 %
10.07	.....	\$.....	0.000 %
10.08	.....	\$.....	0.000 %
10.09	.....	\$.....	0.000 %
10.10	.....	\$.....	0.000 %
11.	Amounts and percentages of the reporting entity's total admitted assets held in Canadian investments and unhedged Canadian currency exposure:		
11.01	Are assets held in Canadian investments less than 2.5% of the reporting entity's total admitted assets?		Yes [X] No []
	If response to 11.01 is yes, detail is not required for the remainder of Interrogatory 11.		
11.02	Total admitted assets held in Canadian Investments	\$.....1,032,266	0.527 %
11.03	Canadian currency-denominated investments	\$.....	0.000 %
11.04	Canadian-denominated insurance liabilities	\$.....	0.000 %
11.05	Unhedged Canadian currency exposure	\$.....	0.000 %
12.	Report aggregate amounts and percentages of the reporting entity's total admitted assets held in investments with contractual sales restrictions.		
12.01	Are assets held in investments with contractual sales restrictions less than 2.5% of the reporting entity's total admitted assets?		Yes [X] No []
	If response to 12.01 is yes, responses are not required for the remainder of Interrogatory 12.		
	1	2	3
12.02	Aggregate statement value of investments with contractual sales restrictions:	\$.....	0.000 %
	Largest three investments with contractual sales restrictions:		
12.03	.....	\$.....	0.000 %
12.04	.....	\$.....	0.000 %
12.05	.....	\$.....	0.000 %
13.	Amounts and percentages of admitted assets held in the ten largest equity interests:		
13.01	Are assets held in equity interest less than 2.5% of the reporting entity's total admitted assets?		Yes [X] No []
	If response to 13.01 above is yes, responses are not required for the remainder of Interrogatory 13.		
	1	2	3
	<u>Name of Issuer</u>		
13.02	.....	\$.....	0.000 %
13.03	.....	\$.....	0.000 %
13.04	.....	\$.....	0.000 %
13.05	.....	\$.....	0.000 %
13.06	.....	\$.....	0.000 %
13.07	.....	\$.....	0.000 %
13.08	.....	\$.....	0.000 %
13.09	.....	\$.....	0.000 %
13.10	.....	\$.....	0.000 %
13.11	.....	\$.....	0.000 %

MAMSI Life and Health Insurance Company

14.

Amounts and percentages of the reporting entity's total admitted assets held in nonaffiliated, privately placed equities:

14.01

Are assets held in nonaffiliated, privately placed equities less than 2.5% of the reporting entity's total admitted assets?

Yes [X] No []

If response to 14.01 above is yes, responses are not required for the remainder of Interrogatory 14.

1

2

3

14.02

Aggregate statement value of investments held in nonaffiliated, privately placed equities:

\$.....0.000 %

Largest three investments held in nonaffiliated, privately placed equities:

14.03

\$.....0.000 %

14.04

\$.....0.000 %

14.05

\$.....0.000 %

15.

Amounts and percentages of the reporting entity's total admitted assets held in general partnership interests:

15.01

Are assets held in general partnership interests less than 2.5% of the reporting entity's total admitted assets?

Yes [X] No []

If response to 15.01 above is yes, responses are not required for the remainder of Interrogatory 15.

1

2

3

15.02

Aggregate statement value of investments held in general partnership interests:

\$.....0.000 %

Largest three investments in general partnership interests:

15.03

\$.....0.000 %

15.04

\$.....0.000 %

15.05

\$.....0.000 %

16.

Amounts and percentages of the reporting entity's total admitted assets held in mortgage loans:

16.01

Are mortgage loans reported in Schedule B less than 2.5% of the reporting entity's total admitted assets?

Yes [X] No []

If response to 16.01 above is yes, responses are not required for the remainder of Interrogatory 16 and Interrogatory 17.

1

2

3

Type (Residential, Commercial, Agricultural)

16.02

\$.....0.000 %

16.03

\$.....0.000 %

16.04

\$.....0.000 %

16.05

\$.....0.000 %

16.06

\$.....0.000 %

16.07

\$.....0.000 %

16.08

\$.....0.000 %

16.09

\$.....0.000 %

16.10

\$.....0.000 %

16.11

\$.....0.000 %

Amount and percentage of the reporting entity's total admitted assets held in the following categories of mortgage loans:

Loans

16.12

Construction loans.....

\$.....0.000 %

16.13

Mortgage loans over 90 days past due.....

\$.....0.000 %

16.14

Mortgage loans in the process of foreclosure.....

\$.....0.000 %

16.15

Mortgage loans foreclosed.....

\$.....0.000 %

16.16

Restructured mortgage loans.....

\$.....0.000 %

17.

Aggregate mortgage loans having the following loan-to-value ratios as determined from the most current appraisal as of the annual statement date:

Loan-to-Value

Residential

Commercial

Agricultural

1

2

3

4

5

6

17.01

above 95%.....

\$.....0.000 %

\$.....0.000 %

\$.....0.000 %

17.02

91% to 95%.....

\$.....0.000 %

\$.....0.000 %

\$.....0.000 %

17.03

81% to 90%.....

\$.....0.000 %

\$.....0.000 %

\$.....0.000 %

17.04

71% to 80%.....

\$.....0.000 %

\$.....0.000 %

\$.....0.000 %

17.05

below 70%.....

\$.....0.000 %

\$.....0.000 %

\$.....0.000 %

18.

Amounts and percentages of the reporting entity's total admitted assets held in each of the five largest investments in real estate:

18.01

Are assets held in real estate reported less than 2.5% of the reporting entity's total admitted assets?

Yes [X] No []

If response to 18.01 above is yes, responses are not required for the remainder of Interrogatory 18.

Largest five investments in any one parcel or group of contiguous parcels of real estate.

Description

2

3

18.02

\$.....0.000 %

18.03

\$.....0.000 %

18.04

\$.....0.000 %

18.05

\$.....0.000 %

18.06

\$.....0.000 %

19.

Report aggregate amounts and percentages of the reporting entity's total admitted assets held in investments held in mezzanine real estate loans.

19.01

Are assets held in investments held in mezzanine real estate loans less than 2.5% of the reporting entity's admitted assets?

Yes [X] No []

If response to 19.01 is yes, responses are not required for the remainder of Interrogatory 19.

1

2

3

19.02

Aggregate statement value of investments held in mezzanine real estate loans:

\$.....0.000 %

Largest three investments held in mezzanine real estate loans.

19.03

\$.....0.000 %

19.04

\$.....0.000 %

19.05

\$.....0.000 %

20. Amounts and percentages of the reporting entity's total admitted assets subject to the following types of agreements:

		<u>At Year-End</u>		<u>At End of Each Quarter</u>		
				1st Qtr	2nd Qtr	3rd Qtr
		1	2	3	4	5
20.01	Securities lending agreements (do not include assets held as collateral for such transactions).....	\$.....	0.000 %	\$.....	\$.....	\$.....
20.02	Repurchase agreements.....	\$.....	0.000 %	\$.....	\$.....	\$.....
20.03	Reverse repurchase agreements.....	\$.....	0.000 %	\$.....	\$.....	\$.....
20.04	Dollar repurchase agreements.....	\$.....	0.000 %	\$.....	\$.....	\$.....
20.05	Dollar reverse repurchase agreements.....	\$.....	0.000 %	\$.....	\$.....	\$.....

21. Amounts and percentages of the reporting entity's total admitted assets for warrants not attached to other financial instruments, options, caps and floors:

		<u>Owned</u>		<u>Written</u>	
		1	2	3	4
21.01	Hedging.....	\$.....	0.000 %	\$.....	0.000 %
21.02	Income generation.....	\$.....	0.000 %	\$.....	0.000 %
21.03	Other.....	\$.....	0.000 %	\$.....	0.000 %

22. Amounts and percentages of the reporting entity's total admitted assets of potential exposure for collars, swaps, and forwards:

		<u>At Year-End</u>		<u>At End of Each Quarter</u>		
				1st Qtr	2nd Qtr	3rd Qtr
		1	2	3	4	5
22.01	Hedging.....	\$.....	0.000 %	\$.....	\$.....	\$.....
22.02	Income generation.....	\$.....	0.000 %	\$.....	\$.....	\$.....
22.03	Replications.....	\$.....	0.000 %	\$.....	\$.....	\$.....
22.04	Other.....	\$.....	0.000 %	\$.....	\$.....	\$.....

23. Amounts and percentages of the reporting entity's total admitted assets of potential exposure for futures contracts:

		<u>At Year-End</u>		<u>At End of Each Quarter</u>		
				1st Qtr	2nd Qtr	3rd Qtr
		1	2	3	4	5
23.01	Hedging.....	\$.....	0.000 %	\$.....	\$.....	\$.....
23.02	Income generation.....	\$.....	0.000 %	\$.....	\$.....	\$.....
23.03	Replications.....	\$.....	0.000 %	\$.....	\$.....	\$.....
23.04	Other.....	\$.....	0.000 %	\$.....	\$.....	\$.....



LIFE, HEALTH & ANNUITY GUARANTY ASSOCIATION MODEL
ACT ASSESSMENT BASE RECONCILIATION EXHIBIT

FOR YEAR ENDED DECEMBER 31, 2008

OF.....MAMSI Life and Health Insurance Company
DIRECT BUSINESS IN THE STATE OF.....Alabama

NAIC COMPANY CODE.....60321
(To be Filed Not Later Than April 1)

	1	2	3	4
	Life Insurance Premiums	Annuity Considerations	A & H Premiums	Deposit-Type Contract Funds and Other Considerations
PREMIUMS, CONSIDERATIONS AND DEPOSITS				
1. Premiums, considerations and deposits from Schedule T.....				
2. Premiums, considerations and deposits NOT reported in Schedule T, including investment contract receipts credited to liability account:.....	0	0	0	0
2.1 Contract fees for variable contracts with guarantees.....				
2.2 Any other premiums, considerations and deposits not reported in Schedule T.....				
3. Amounts, if applicable, that were deducted prior to determining amounts included in Lines 1 or 2 which are in the following categories:				
3.1 Transfers to guaranteed separate accounts.....				
3.2 Roll over of GICs or annuities into other companies.....				
3.3 Surrenders or other benefits paid out.....				
3.4 Excess interest credited to accounts.....				
3.5 Aggregate write-ins for other amounts deducted prior to determining amounts included in Lines 1 or 2.....	0	0	0	0
3.99 Total (Lines 3.1 thru 3.5).....	0	0	0	0
4. Transfers:				
4.1 Enter in Column 2, as a negative number, and Column 4, as a positive number, the total of all amounts received to fund contracts established under Section 403(b) of the U.S. Internal Revenue Code, that are included in Column 2, Lines 1, 2 and 3.99.....				
4.2 Enter in Column 2, as a positive number, and Column 4, as a negative number, any amounts reported in Column 4, Lines 1, 2 and 3.99 that are allocated. (Note: amounts received to fund contracts established under Section 403(b) of the U.S. Internal Revenue Code, should not be included in Line 4.2).....				
4.3 Enter in Column 4, as a positive number, and Column 2 as a negative number, any amounts reported in Column 2, Lines 1, 2 and 3.99 that are unallocated.....				
4.99 Total (Lines 4.1 + 4.2 + 4.3).....	0	0	0	0
5. Total (Lines 1 + 2 + 3.99 + 4.99).....	0	0	0	0
DEVELOPMENT OF AMOUNTS INCLUDED IN LINES 1 THROUGH 5 THAT SHOULD BE DEDUCTED IN DETERMINING THE BASE				
Do not include any amount more than once in Lines 6 through 9				
6. Aggregate write-ins for amounts where the insurer is not subject to risk. Premiums for portions of policies or contracts NOT guaranteed or under which the entire investment risk is borne by the policyholder. (Please specify such deductions and indicate where such amounts were reported in the Annual Statement).....	0	0	0	0
7. Amounts NOT allocated to individuals or individual certificate holders or amounts received for such contracts in excess of limits:				
7.1 Unallocated funding obligations that do NOT fund government lotteries or employee, union, or association of natural persons benefit plans.....	XXX	XXX	XXX	
7.2 Unallocated funding obligations that fund any employee, union, or association of natural persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation.....	XXX	XXX	XXX	
7.3 Unallocated funding obligations that fund governmental lotteries or employee, union, or association of natural persons benefit plans in excess of \$5 million per contract which are NOT: (a) government retirement plans established under Sections 401, 403(b) or 457 of the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit Guaranty Corporation.....	XXX	XXX	XXX	
7.4 Total (Lines 7.1 + 7.2 + 7.3).....	XXX	XXX	XXX	0
8. Dividends/Experience rating credits paid or credited, but only if NOT guaranteed in advance (include only amounts NOT already deducted in determining Lines 1 and 2).....				
9. Aggregate write-ins for other deductions.....	0	0	0	0
10. Total (Lines 6 + 7.4 + 8 + 9).....	0	0	0	0
MODEL ACT BASE (Line 5 minus Line 10)				
11. Current Year.....	0	0	0	0
DETAILS OF WRITE-INS				
03.501.				
03.502.				
03.503.				
03.598. Summary of remaining write-ins for Line 3.5 from overflow page.....	0	0	0	0
03.599. Totals (Lines 3.501 thru 3.503 plus 3.598) (Line 3.5 above).....	0	0	0	0
0601.				
0602.				
0603.				
0698. Summary of remaining write-ins for Line 6 from overflow page.....	0	0	0	0
0699. Totals (Lines 0601 thru 0603 plus 0698) (Line 6 above).....	0	0	0	0
0901.				
0902.				
0903.				
0998. Summary of remaining write-ins for Line 9 from overflow page.....	0	0	0	0
0999. Totals (Lines 0901 thru 0903 plus 0998) (Line 9 above).....	0	0	0	0



LIFE, HEALTH & ANNUITY GUARANTY ASSOCIATION MODEL
ACT ASSESSMENT BASE RECONCILIATION EXHIBIT

FOR YEAR ENDED DECEMBER 31, 2008

OF.....MAMSI Life and Health Insurance Company
DIRECT BUSINESS IN THE STATE OF.....Arkansas

NAIC COMPANY CODE.....60321
(To be Filed Not Later Than April 1)

	1	2	3	4
	Life Insurance Premiums	Annuity Considerations	A & H Premiums	Deposit-Type Contract Funds and Other Considerations
PREMIUMS, CONSIDERATIONS AND DEPOSITS				
1. Premiums, considerations and deposits from Schedule T.....				
2. Premiums, considerations and deposits NOT reported in Schedule T, including investment contract receipts credited to liability account:.....	0	0	0	0
2.1 Contract fees for variable contracts with guarantees.....				
2.2 Any other premiums, considerations and deposits not reported in Schedule T.....				
3. Amounts, if applicable, that were deducted prior to determining amounts included in Lines 1 or 2 which are in the following categories:				
3.1 Transfers to guaranteed separate accounts.....				
3.2 Roll over of GICs or annuities into other companies.....				
3.3 Surrenders or other benefits paid out.....				
3.4 Excess interest credited to accounts.....				
3.5 Aggregate write-ins for other amounts deducted prior to determining amounts included in Lines 1 or 2.....	0	0	0	0
3.99 Total (Lines 3.1 thru 3.5).....	0	0	0	0
4. Transfers:				
4.1 Enter in Column 2, as a negative number, and Column 4, as a positive number, the total of all amounts received to fund contracts established under Section 403(b) of the U.S. Internal Revenue Code, that are included in Column 2, Lines 1, 2 and 3.99.....				
4.2 Enter in Column 2, as a positive number, and Column 4, as a negative number, any amounts reported in Column 4, Lines 1, 2 and 3.99 that are allocated. (Note: amounts received to fund contracts established under Section 403(b) of the U.S. Internal Revenue Code, should not be included in Line 4.2).....				
4.3 Enter in Column 4, as a positive number, and Column 2 as a negative number, any amounts reported in Column 2, Lines 1, 2 and 3.99 that are unallocated.....				
4.99 Total (Lines 4.1 + 4.2 + 4.3).....	0	0	0	0
5. Total (Lines 1 + 2 + 3.99 + 4.99).....	0	0	0	0

DEVELOPMENT OF AMOUNTS INCLUDED IN LINES 1 THROUGH 5 THAT SHOULD BE DEDUCTED IN DETERMINING THE BASE

Do not include any amount more than once in Lines 6 through 9

6. Aggregate write-ins for amounts where the insurer is not subject to risk. Premiums for portions of policies or contracts NOT guaranteed or under which the entire investment risk is borne by the policyholder. (Please specify such deductions and indicate where such amounts were reported in the Annual Statement).....	0	0	0	0
7. Amounts NOT allocated to individuals or individual certificate holders or amounts received for such contracts in excess of limits:				
7.1 Unallocated funding obligations that do NOT fund government lotteries or employee, union, or association of natural persons benefit plans.....	XXX	XXX	XXX	
7.2 Unallocated funding obligations that fund any employee, union, or association of natural persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation.....	XXX	XXX	XXX	
7.3 Unallocated funding obligations that fund governmental lotteries or employee, union, or association of natural persons benefit plans in excess of \$5 million per contract which are NOT: (a) government retirement plans established under Sections 401, 403(b) or 457 of the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit Guaranty Corporation.....	XXX	XXX	XXX	
7.4 Total (Lines 7.1 + 7.2 + 7.3).....	XXX	XXX	XXX	0
8. Dividends/Experience rating credits paid or credited, but only if NOT guaranteed in advance (include only amounts NOT already deducted in determining Lines 1 and 2).....				
9. Aggregate write-ins for other deductions.....	0	0	0	0
10. Total (Lines 6 + 7.4 + 8 + 9).....	0	0	0	0

MODEL ACT BASE (Line 5 minus Line 10)

11. Current Year.....	0	0	0	0
-----------------------	---	---	---	---

DETAILS OF WRITE-INS

03.501.				
03.502.				
03.503.				
03.598. Summary of remaining write-ins for Line 3.5 from overflow page.....	0	0	0	0
03.599. Totals (Lines 3.501 thru 3.503 plus 3.598) (Line 3.5 above).....	0	0	0	0
0601.				
0602.				
0603.				
0698. Summary of remaining write-ins for Line 6 from overflow page.....	0	0	0	0
0699. Totals (Lines 0601 thru 0603 plus 0698) (Line 6 above).....	0	0	0	0
0901.				
0902.				
0903.				
0998. Summary of remaining write-ins for Line 9 from overflow page.....	0	0	0	0
0999. Totals (Lines 0901 thru 0903 plus 0998) (Line 9 above).....	0	0	0	0



LIFE, HEALTH & ANNUITY GUARANTY ASSOCIATION MODEL
ACT ASSESSMENT BASE RECONCILIATION EXHIBIT

FOR YEAR ENDED DECEMBER 31, 2008

OF.....MAMSI Life and Health Insurance Company
DIRECT BUSINESS IN THE STATE OF.....Arizona

NAIC COMPANY CODE.....60321
(To be Filed Not Later Than April 1)

	1	2	3	4
	Life Insurance Premiums	Annuity Considerations	A & H Premiums	Deposit-Type Contract Funds and Other Considerations
PREMIUMS, CONSIDERATIONS AND DEPOSITS				
1. Premiums, considerations and deposits from Schedule T.....				
2. Premiums, considerations and deposits NOT reported in Schedule T, including investment contract receipts credited to liability account:.....	0	0	0	0
2.1 Contract fees for variable contracts with guarantees.....				
2.2 Any other premiums, considerations and deposits not reported in Schedule T.....				
3. Amounts, if applicable, that were deducted prior to determining amounts included in Lines 1 or 2 which are in the following categories:				
3.1 Transfers to guaranteed separate accounts.....				
3.2 Roll over of GICs or annuities into other companies.....				
3.3 Surrenders or other benefits paid out.....				
3.4 Excess interest credited to accounts.....				
3.5 Aggregate write-ins for other amounts deducted prior to determining amounts included in Lines 1 or 2.....	0	0	0	0
3.99 Total (Lines 3.1 thru 3.5).....	0	0	0	0
4. Transfers:				
4.1 Enter in Column 2, as a negative number, and Column 4, as a positive number, the total of all amounts received to fund contracts established under Section 403(b) of the U.S. Internal Revenue Code, that are included in Column 2, Lines 1, 2 and 3.99.....				
4.2 Enter in Column 2, as a positive number, and Column 4, as a negative number, any amounts reported in Column 4, Lines 1, 2 and 3.99 that are allocated. (Note: amounts received to fund contracts established under Section 403(b) of the U.S. Internal Revenue Code, should not be included in Line 4.2).....				
4.3 Enter in Column 4, as a positive number, and Column 2 as a negative number, any amounts reported in Column 2, Lines 1, 2 and 3.99 that are unallocated.....				
4.99 Total (Lines 4.1 + 4.2 + 4.3).....	0	0	0	0
5. Total (Lines 1 + 2 + 3.99 + 4.99).....	0	0	0	0
DEVELOPMENT OF AMOUNTS INCLUDED IN LINES 1 THROUGH 5 THAT SHOULD BE DEDUCTED IN DETERMINING THE BASE				
Do not include any amount more than once in Lines 6 through 9				
6. Aggregate write-ins for amounts where the insurer is not subject to risk. Premiums for portions of policies or contracts NOT guaranteed or under which the entire investment risk is borne by the policyholder. (Please specify such deductions and indicate where such amounts were reported in the Annual Statement).....	0	0	0	0
7. Amounts NOT allocated to individuals or individual certificate holders or amounts received for such contracts in excess of limits:				
7.1 Unallocated funding obligations that do NOT fund government lotteries or employee, union, or association of natural persons benefit plans.....	XXX	XXX	XXX	
7.2 Unallocated funding obligations that fund any employee, union, or association of natural persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation.....	XXX	XXX	XXX	
7.3 Unallocated funding obligations that fund governmental lotteries or employee, union, or association of natural persons benefit plans in excess of \$5 million per contract which are NOT: (a) government retirement plans established under Sections 401, 403(b) or 457 of the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit Guaranty Corporation.....	XXX	XXX	XXX	
7.4 Total (Lines 7.1 + 7.2 + 7.3).....	XXX	XXX	XXX	0
8. Dividends/Experience rating credits paid or credited, but only if NOT guaranteed in advance (include only amounts NOT already deducted in determining Lines 1 and 2).....				
9. Aggregate write-ins for other deductions.....	0	0	0	0
10. Total (Lines 6 + 7.4 + 8 + 9).....	0	0	0	0
MODEL ACT BASE (Line 5 minus Line 10)				
11. Current Year.....	0	0	0	0
DETAILS OF WRITE-INS				
03.501.				
03.502.				
03.503.				
03.598. Summary of remaining write-ins for Line 3.5 from overflow page.....	0	0	0	0
03.599. Totals (Lines 3.501 thru 3.503 plus 3.598) (Line 3.5 above).....	0	0	0	0
0601.				
0602.				
0603.				
0698. Summary of remaining write-ins for Line 6 from overflow page.....	0	0	0	0
0699. Totals (Lines 0601 thru 0603 plus 0698) (Line 6 above).....	0	0	0	0
0901.				
0902.				
0903.				
0998. Summary of remaining write-ins for Line 9 from overflow page.....	0	0	0	0
0999. Totals (Lines 0901 thru 0903 plus 0998) (Line 9 above).....	0	0	0	0



LIFE, HEALTH & ANNUITY GUARANTY ASSOCIATION MODEL
ACT ASSESSMENT BASE RECONCILIATION EXHIBIT

FOR YEAR ENDED DECEMBER 31, 2008

OF.....MAMSI Life and Health Insurance Company
DIRECT BUSINESS IN THE STATE OF.....California

NAIC COMPANY CODE.....60321
(To be Filed Not Later Than April 1)

	1	2	3	4
	Life Insurance Premiums	Annuity Considerations	A & H Premiums	Deposit-Type Contract Funds and Other Considerations
PREMIUMS, CONSIDERATIONS AND DEPOSITS				
1. Premiums, considerations and deposits from Schedule T.....				
2. Premiums, considerations and deposits NOT reported in Schedule T, including investment contract receipts credited to liability account:.....	.....0	.....0	.....0	.....0
2.1 Contract fees for variable contracts with guarantees.....				
2.2 Any other premiums, considerations and deposits not reported in Schedule T.....				
3. Amounts, if applicable, that were deducted prior to determining amounts included in Lines 1 or 2 which are in the following categories:				
3.1 Transfers to guaranteed separate accounts.....				
3.2 Roll over of GICs or annuities into other companies.....				
3.3 Surrenders or other benefits paid out.....				
3.4 Excess interest credited to accounts.....				
3.5 Aggregate write-ins for other amounts deducted prior to determining amounts included in Lines 1 or 2.....	.....0	.....0	.....0	.....0
3.99 Total (Lines 3.1 thru 3.5).....	.....0	.....0	.....0	.....0
4. Transfers:				
4.1 Enter in Column 2, as a negative number, and Column 4, as a positive number, the total of all amounts received to fund contracts established under Section 403(b) of the U.S. Internal Revenue Code, that are included in Column 2, Lines 1, 2 and 3.99.....				
4.2 Enter in Column 2, as a positive number, and Column 4, as a negative number, any amounts reported in Column 4, Lines 1, 2 and 3.99 that are allocated. (Note: amounts received to fund contracts established under Section 403(b) of the U.S. Internal Revenue Code, should not be included in Line 4.2).....				
4.3 Enter in Column 4, as a positive number, and Column 2 as a negative number, any amounts reported in Column 2, Lines 1, 2 and 3.99 that are unallocated.....				
4.99 Total (Lines 4.1 + 4.2 + 4.3).....	.....0	.....0	.....0	.....0
5. Total (Lines 1 + 2 + 3.99 + 4.99).....	.....0	.....0	.....0	.....0
DEVELOPMENT OF AMOUNTS INCLUDED IN LINES 1 THROUGH 5 THAT SHOULD BE DEDUCTED IN DETERMINING THE BASE				
Do not include any amount more than once in Lines 6 through 9				
6. Aggregate write-ins for amounts where the insurer is not subject to risk. Premiums for portions of policies or contracts NOT guaranteed or under which the entire investment risk is borne by the policyholder. (Please specify such deductions and indicate where such amounts were reported in the Annual Statement).....	.....0	.....0	.....0	.....0
7. Amounts NOT allocated to individuals or individual certificate holders or amounts received for such contracts in excess of limits:				
7.1 Unallocated funding obligations that do NOT fund government lotteries or employee, union, or association of natural persons benefit plans.....	.....XXX.....	.....XXX.....	.....XXX.....	
7.2 Unallocated funding obligations that fund any employee, union, or association of natural persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation.....	.....XXX.....	.....XXX.....	.....XXX.....	
7.3 Unallocated funding obligations that fund governmental lotteries or employee, union, or association of natural persons benefit plans in excess of \$5 million per contract which are NOT: (a) government retirement plans established under Sections 401, 403(b) or 457 of the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit Guaranty Corporation.....	.....XXX.....	.....XXX.....	.....XXX.....	
7.4 Total (Lines 7.1 + 7.2 + 7.3).....	.....XXX.....	.....XXX.....	.....XXX.....	.....0
8. Dividends/Experience rating credits paid or credited, but only if NOT guaranteed in advance (include only amounts NOT already deducted in determining Lines 1 and 2).....				
9. Aggregate write-ins for other deductions.....	.....0	.....0	.....0	.....0
10. Total (Lines 6 + 7.4 + 8 + 9).....	.....0	.....0	.....0	.....0
MODEL ACT BASE (Line 5 minus Line 10)				
11. Current Year.....	.....0	.....0	.....0	.....0
DETAILS OF WRITE-INS				
03.501.				
03.502.				
03.503.				
03.598. Summary of remaining write-ins for Line 3.5 from overflow page.....	.....0	.....0	.....0	.....0
03.599. Totals (Lines 3.501 thru 3.503 plus 3.598) (Line 3.5 above).....	.....0	.....0	.....0	.....0
0601.				
0602.				
0603.				
0698. Summary of remaining write-ins for Line 6 from overflow page.....	.....0	.....0	.....0	.....0
0699. Totals (Lines 0601 thru 0603 plus 0698) (Line 6 above).....	.....0	.....0	.....0	.....0
0901.				
0902.				
0903.				
0998. Summary of remaining write-ins for Line 9 from overflow page.....	.....0	.....0	.....0	.....0
0999. Totals (Lines 0901 thru 0903 plus 0998) (Line 9 above).....	.....0	.....0	.....0	.....0



LIFE, HEALTH & ANNUITY GUARANTY ASSOCIATION MODEL
ACT ASSESSMENT BASE RECONCILIATION EXHIBIT

FOR YEAR ENDED DECEMBER 31, 2008

OF.....MAMSI Life and Health Insurance Company
DIRECT BUSINESS IN THE STATE OF.....Colorado

NAIC COMPANY CODE.....60321
(To be Filed Not Later Than April 1)

	1	2	3	4
	Life Insurance Premiums	Annuity Considerations	A & H Premiums	Deposit-Type Contract Funds and Other Considerations
PREMIUMS, CONSIDERATIONS AND DEPOSITS				
1. Premiums, considerations and deposits from Schedule T.....				
2. Premiums, considerations and deposits NOT reported in Schedule T, including investment contract receipts credited to liability account:.....	.....0	.....0	.....0	.....0
2.1 Contract fees for variable contracts with guarantees.....				
2.2 Any other premiums, considerations and deposits not reported in Schedule T.....				
3. Amounts, if applicable, that were deducted prior to determining amounts included in Lines 1 or 2 which are in the following categories:				
3.1 Transfers to guaranteed separate accounts.....				
3.2 Roll over of GICs or annuities into other companies.....				
3.3 Surrenders or other benefits paid out.....				
3.4 Excess interest credited to accounts.....				
3.5 Aggregate write-ins for other amounts deducted prior to determining amounts included in Lines 1 or 2.....	.....0	.....0	.....0	.....0
3.99 Total (Lines 3.1 thru 3.5).....	.....0	.....0	.....0	.....0
4. Transfers:				
4.1 Enter in Column 2, as a negative number, and Column 4, as a positive number, the total of all amounts received to fund contracts established under Section 403(b) of the U.S. Internal Revenue Code, that are included in Column 2, Lines 1, 2 and 3.99.....				
4.2 Enter in Column 2, as a positive number, and Column 4, as a negative number, any amounts reported in Column 4, Lines 1, 2 and 3.99 that are allocated. (Note: amounts received to fund contracts established under Section 403(b) of the U.S. Internal Revenue Code, should not be included in Line 4.2).....				
4.3 Enter in Column 4, as a positive number, and Column 2 as a negative number, any amounts reported in Column 2, Lines 1, 2 and 3.99 that are unallocated.....				
4.99 Total (Lines 4.1 + 4.2 + 4.3).....	.....0	.....0	.....0	.....0
5. Total (Lines 1 + 2 + 3.99 + 4.99).....	.....0	.....0	.....0	.....0
DEVELOPMENT OF AMOUNTS INCLUDED IN LINES 1 THROUGH 5 THAT SHOULD BE DEDUCTED IN DETERMINING THE BASE				
Do not include any amount more than once in Lines 6 through 9				
6. Aggregate write-ins for amounts where the insurer is not subject to risk. Premiums for portions of policies or contracts NOT guaranteed or under which the entire investment risk is borne by the policyholder. (Please specify such deductions and indicate where such amounts were reported in the Annual Statement).....	.....0	.....0	.....0	.....0
7. Amounts NOT allocated to individuals or individual certificate holders or amounts received for such contracts in excess of limits:				
7.1 Unallocated funding obligations that do NOT fund government lotteries or employee, union, or association of natural persons benefit plans.....	.....XXX.....	.....XXX.....	.....XXX.....	
7.2 Unallocated funding obligations that fund any employee, union, or association of natural persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation.....	.....XXX.....	.....XXX.....	.....XXX.....	
7.3 Unallocated funding obligations that fund governmental lotteries or employee, union, or association of natural persons benefit plans in excess of \$5 million per contract which are NOT: (a) government retirement plans established under Sections 401, 403(b) or 457 of the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit Guaranty Corporation.....	.....XXX.....	.....XXX.....	.....XXX.....	
7.4 Total (Lines 7.1 + 7.2 + 7.3).....	.....XXX.....	.....XXX.....	.....XXX.....	.....0
8. Dividends/Experience rating credits paid or credited, but only if NOT guaranteed in advance (include only amounts NOT already deducted in determining Lines 1 and 2).....				
9. Aggregate write-ins for other deductions.....	.....0	.....0	.....0	.....0
10. Total (Lines 6 + 7.4 + 8 + 9).....	.....0	.....0	.....0	.....0
MODEL ACT BASE (Line 5 minus Line 10)				
11. Current Year.....	.....0	.....0	.....0	.....0
DETAILS OF WRITE-INS				
03.501.				
03.502.				
03.503.				
03.598. Summary of remaining write-ins for Line 3.5 from overflow page.....	.....0	.....0	.....0	.....0
03.599. Totals (Lines 3.501 thru 3.503 plus 3.598) (Line 3.5 above).....	.....0	.....0	.....0	.....0
0601.				
0602.				
0603.				
0698. Summary of remaining write-ins for Line 6 from overflow page.....	.....0	.....0	.....0	.....0
0699. Totals (Lines 0601 thru 0603 plus 0698) (Line 6 above).....	.....0	.....0	.....0	.....0
0901.				
0902.				
0903.				
0998. Summary of remaining write-ins for Line 9 from overflow page.....	.....0	.....0	.....0	.....0
0999. Totals (Lines 0901 thru 0903 plus 0998) (Line 9 above).....	.....0	.....0	.....0	.....0



LIFE, HEALTH & ANNUITY GUARANTY ASSOCIATION MODEL
ACT ASSESSMENT BASE RECONCILIATION EXHIBIT

FOR YEAR ENDED DECEMBER 31, 2008

OF.....MAMSI Life and Health Insurance Company
DIRECT BUSINESS IN THE STATE OF.....District of Columbia

NAIC COMPANY CODE.....60321
(To be Filed Not Later Than April 1)

	1	2	3	4
	Life Insurance Premiums	Annuity Considerations	A & H Premiums	Deposit-Type Contract Funds and Other Considerations
PREMIUMS, CONSIDERATIONS AND DEPOSITS				
1. Premiums, considerations and deposits from Schedule T.....				
2. Premiums, considerations and deposits NOT reported in Schedule T, including investment contract receipts credited to liability account:.....	.....0	.....0	.....0	.....0
2.1 Contract fees for variable contracts with guarantees.....				
2.2 Any other premiums, considerations and deposits not reported in Schedule T.....				
3. Amounts, if applicable, that were deducted prior to determining amounts included in Lines 1 or 2 which are in the following categories:				
3.1 Transfers to guaranteed separate accounts.....				
3.2 Roll over of GICs or annuities into other companies.....				
3.3 Surrenders or other benefits paid out.....				
3.4 Excess interest credited to accounts.....				
3.5 Aggregate write-ins for other amounts deducted prior to determining amounts included in Lines 1 or 2.....	.....0	.....0	.....0	.....0
3.99 Total (Lines 3.1 thru 3.5).....	.....0	.....0	.....0	.....0
4. Transfers:				
4.1 Enter in Column 2, as a negative number, and Column 4, as a positive number, the total of all amounts received to fund contracts established under Section 403(b) of the U.S. Internal Revenue Code, that are included in Column 2, Lines 1, 2 and 3.99.....				
4.2 Enter in Column 2, as a positive number, and Column 4, as a negative number, any amounts reported in Column 4, Lines 1, 2 and 3.99 that are allocated. (Note: amounts received to fund contracts established under Section 403(b) of the U.S. Internal Revenue Code, should not be included in Line 4.2).....				
4.3 Enter in Column 4, as a positive number, and Column 2 as a negative number, any amounts reported in Column 2, Lines 1, 2 and 3.99 that are unallocated.....				
4.99 Total (Lines 4.1 + 4.2 + 4.3).....	.....0	.....0	.....0	.....0
5. Total (Lines 1 + 2 + 3.99 + 4.99).....	.....0	.....0	.....0	.....0
DEVELOPMENT OF AMOUNTS INCLUDED IN LINES 1 THROUGH 5 THAT SHOULD BE DEDUCTED IN DETERMINING THE BASE				
Do not include any amount more than once in Lines 6 through 9				
6. Aggregate write-ins for amounts where the insurer is not subject to risk. Premiums for portions of policies or contracts NOT guaranteed or under which the entire investment risk is borne by the policyholder. (Please specify such deductions and indicate where such amounts were reported in the Annual Statement).....	.....0	.....0	.....0	.....0
7. Amounts NOT allocated to individuals or individual certificate holders or amounts received for such contracts in excess of limits:				
7.1 Unallocated funding obligations that do NOT fund government lotteries or employee, union, or association of natural persons benefit plans.....	.....XXX.....	.....XXX.....	.....XXX.....	
7.2 Unallocated funding obligations that fund any employee, union, or association of natural persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation.....	.....XXX.....	.....XXX.....	.....XXX.....	
7.3 Unallocated funding obligations that fund governmental lotteries or employee, union, or association of natural persons benefit plans in excess of \$5 million per contract which are NOT: (a) government retirement plans established under Sections 401, 403(b) or 457 of the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit Guaranty Corporation.....	.....XXX.....	.....XXX.....	.....XXX.....	
7.4 Total (Lines 7.1 + 7.2 + 7.3).....	.....XXX.....	.....XXX.....	.....XXX.....	.....0
8. Dividends/Experience rating credits paid or credited, but only if NOT guaranteed in advance (include only amounts NOT already deducted in determining Lines 1 and 2).....				
9. Aggregate write-ins for other deductions.....	.....0	.....0	.....0	.....0
10. Total (Lines 6 + 7.4 + 8 + 9).....	.....0	.....0	.....0	.....0
MODEL ACT BASE (Line 5 minus Line 10)				
11. Current Year.....	.....0	.....0	.....0	.....0
DETAILS OF WRITE-INS				
03.501.				
03.502.				
03.503.				
03.598. Summary of remaining write-ins for Line 3.5 from overflow page.....	.....0	.....0	.....0	.....0
03.599. Totals (Lines 3.501 thru 3.503 plus 3.598) (Line 3.5 above).....	.....0	.....0	.....0	.....0
0601.				
0602.				
0603.				
0698. Summary of remaining write-ins for Line 6 from overflow page.....	.....0	.....0	.....0	.....0
0699. Totals (Lines 0601 thru 0603 plus 0698) (Line 6 above).....	.....0	.....0	.....0	.....0
0901.				
0902.				
0903.				
0998. Summary of remaining write-ins for Line 9 from overflow page.....	.....0	.....0	.....0	.....0
0999. Totals (Lines 0901 thru 0903 plus 0998) (Line 9 above).....	.....0	.....0	.....0	.....0



LIFE, HEALTH & ANNUITY GUARANTY ASSOCIATION MODEL
ACT ASSESSMENT BASE RECONCILIATION EXHIBIT

FOR YEAR ENDED DECEMBER 31, 2008

OF.....MAMSI Life and Health Insurance Company
DIRECT BUSINESS IN THE STATE OF.....Delaware

NAIC COMPANY CODE.....60321
(To be Filed Not Later Than April 1)

	1	2	3	4
	Life Insurance Premiums	Annuity Considerations	A & H Premiums	Deposit-Type Contract Funds and Other Considerations
PREMIUMS, CONSIDERATIONS AND DEPOSITS				
1. Premiums, considerations and deposits from Schedule T.....				
2. Premiums, considerations and deposits NOT reported in Schedule T, including investment contract receipts credited to liability account:.....	.....0	.....0	.....0	.....0
2.1 Contract fees for variable contracts with guarantees.....				
2.2 Any other premiums, considerations and deposits not reported in Schedule T.....				
3. Amounts, if applicable, that were deducted prior to determining amounts included in Lines 1 or 2 which are in the following categories:				
3.1 Transfers to guaranteed separate accounts.....				
3.2 Roll over of GICs or annuities into other companies.....				
3.3 Surrenders or other benefits paid out.....				
3.4 Excess interest credited to accounts.....				
3.5 Aggregate write-ins for other amounts deducted prior to determining amounts included in Lines 1 or 2.....	.....0	.....0	.....0	.....0
3.99 Total (Lines 3.1 thru 3.5).....	.....0	.....0	.....0	.....0
4. Transfers:				
4.1 Enter in Column 2, as a negative number, and Column 4, as a positive number, the total of all amounts received to fund contracts established under Section 403(b) of the U.S. Internal Revenue Code, that are included in Column 2, Lines 1, 2 and 3.99.....				
4.2 Enter in Column 2, as a positive number, and Column 4, as a negative number, any amounts reported in Column 4, Lines 1, 2 and 3.99 that are allocated. (Note: amounts received to fund contracts established under Section 403(b) of the U.S. Internal Revenue Code, should not be included in Line 4.2).....				
4.3 Enter in Column 4, as a positive number, and Column 2 as a negative number, any amounts reported in Column 2, Lines 1, 2 and 3.99 that are unallocated.....				
4.99 Total (Lines 4.1 + 4.2 + 4.3).....	.....0	.....0	.....0	.....0
5. Total (Lines 1 + 2 + 3.99 + 4.99).....	.....0	.....0	.....0	.....0
DEVELOPMENT OF AMOUNTS INCLUDED IN LINES 1 THROUGH 5 THAT SHOULD BE DEDUCTED IN DETERMINING THE BASE				
Do not include any amount more than once in Lines 6 through 9				
6. Aggregate write-ins for amounts where the insurer is not subject to risk. Premiums for portions of policies or contracts NOT guaranteed or under which the entire investment risk is borne by the policyholder. (Please specify such deductions and indicate where such amounts were reported in the Annual Statement).....	.....0	.....0	.....0	.....0
7. Amounts NOT allocated to individuals or individual certificate holders or amounts received for such contracts in excess of limits:				
7.1 Unallocated funding obligations that do NOT fund government lotteries or employee, union, or association of natural persons benefit plans.....	.....XXX.....	.....XXX.....	.....XXX.....	
7.2 Unallocated funding obligations that fund any employee, union, or association of natural persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation.....	.....XXX.....	.....XXX.....	.....XXX.....	
7.3 Unallocated funding obligations that fund governmental lotteries or employee, union, or association of natural persons benefit plans in excess of \$5 million per contract which are NOT: (a) government retirement plans established under Sections 401, 403(b) or 457 of the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit Guaranty Corporation.....	.....XXX.....	.....XXX.....	.....XXX.....	
7.4 Total (Lines 7.1 + 7.2 + 7.3).....	.....XXX.....	.....XXX.....	.....XXX.....	.....0
8. Dividends/Experience rating credits paid or credited, but only if NOT guaranteed in advance (include only amounts NOT already deducted in determining Lines 1 and 2).....				
9. Aggregate write-ins for other deductions.....	.....0	.....0	.....0	.....0
10. Total (Lines 6 + 7.4 + 8 + 9).....	.....0	.....0	.....0	.....0
MODEL ACT BASE (Line 5 minus Line 10)				
11. Current Year.....	.....0	.....0	.....0	.....0
DETAILS OF WRITE-INS				
03.501.				
03.502.				
03.503.				
03.598. Summary of remaining write-ins for Line 3.5 from overflow page.....	.....0	.....0	.....0	.....0
03.599. Totals (Lines 3.501 thru 3.503 plus 3.598) (Line 3.5 above).....	.....0	.....0	.....0	.....0
0601.				
0602.				
0603.				
0698. Summary of remaining write-ins for Line 6 from overflow page.....	.....0	.....0	.....0	.....0
0699. Totals (Lines 0601 thru 0603 plus 0698) (Line 6 above).....	.....0	.....0	.....0	.....0
0901.				
0902.				
0903.				
0998. Summary of remaining write-ins for Line 9 from overflow page.....	.....0	.....0	.....0	.....0
0999. Totals (Lines 0901 thru 0903 plus 0998) (Line 9 above).....	.....0	.....0	.....0	.....0



LIFE, HEALTH & ANNUITY GUARANTY ASSOCIATION MODEL
ACT ASSESSMENT BASE RECONCILIATION EXHIBIT

FOR YEAR ENDED DECEMBER 31, 2008

OF.....MAMSI Life and Health Insurance Company
DIRECT BUSINESS IN THE STATE OF.....Georgia

NAIC COMPANY CODE.....60321
(To be Filed Not Later Than April 1)

	1	2	3	4
	Life Insurance Premiums	Annuity Considerations	A & H Premiums	Deposit-Type Contract Funds and Other Considerations
PREMIUMS, CONSIDERATIONS AND DEPOSITS				
1. Premiums, considerations and deposits from Schedule T.....				
2. Premiums, considerations and deposits NOT reported in Schedule T, including investment contract receipts credited to liability account:.....	0	0	0	0
2.1 Contract fees for variable contracts with guarantees.....				
2.2 Any other premiums, considerations and deposits not reported in Schedule T.....				
3. Amounts, if applicable, that were deducted prior to determining amounts included in Lines 1 or 2 which are in the following categories:				
3.1 Transfers to guaranteed separate accounts.....				
3.2 Roll over of GICs or annuities into other companies.....				
3.3 Surrenders or other benefits paid out.....				
3.4 Excess interest credited to accounts.....				
3.5 Aggregate write-ins for other amounts deducted prior to determining amounts included in Lines 1 or 2.....	0	0	0	0
3.99 Total (Lines 3.1 thru 3.5).....	0	0	0	0
4. Transfers:				
4.1 Enter in Column 2, as a negative number, and Column 4, as a positive number, the total of all amounts received to fund contracts established under Section 403(b) of the U.S. Internal Revenue Code, that are included in Column 2, Lines 1, 2 and 3.99.....				
4.2 Enter in Column 2, as a positive number, and Column 4, as a negative number, any amounts reported in Column 4, Lines 1, 2 and 3.99 that are allocated. (Note: amounts received to fund contracts established under Section 403(b) of the U.S. Internal Revenue Code, should not be included in Line 4.2).....				
4.3 Enter in Column 4, as a positive number, and Column 2 as a negative number, any amounts reported in Column 2, Lines 1, 2 and 3.99 that are unallocated.....				
4.99 Total (Lines 4.1 + 4.2 + 4.3).....	0	0	0	0
5. Total (Lines 1 + 2 + 3.99 + 4.99).....	0	0	0	0
DEVELOPMENT OF AMOUNTS INCLUDED IN LINES 1 THROUGH 5 THAT SHOULD BE DEDUCTED IN DETERMINING THE BASE				
Do not include any amount more than once in Lines 6 through 9				
6. Aggregate write-ins for amounts where the insurer is not subject to risk. Premiums for portions of policies or contracts NOT guaranteed or under which the entire investment risk is borne by the policyholder. (Please specify such deductions and indicate where such amounts were reported in the Annual Statement).....	0	0	0	0
7. Amounts NOT allocated to individuals or individual certificate holders or amounts received for such contracts in excess of limits:				
7.1 Unallocated funding obligations that do NOT fund government lotteries or employee, union, or association of natural persons benefit plans.....	XXX	XXX	XXX	
7.2 Unallocated funding obligations that fund any employee, union, or association of natural persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation.....	XXX	XXX	XXX	
7.3 Unallocated funding obligations that fund governmental lotteries or employee, union, or association of natural persons benefit plans in excess of \$5 million per contract which are NOT: (a) government retirement plans established under Sections 401, 403(b) or 457 of the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit Guaranty Corporation.....	XXX	XXX	XXX	
7.4 Total (Lines 7.1 + 7.2 + 7.3).....	XXX	XXX	XXX	0
8. Dividends/Experience rating credits paid or credited, but only if NOT guaranteed in advance (include only amounts NOT already deducted in determining Lines 1 and 2).....				
9. Aggregate write-ins for other deductions.....	0	0	0	0
10. Total (Lines 6 + 7.4 + 8 + 9).....	0	0	0	0
MODEL ACT BASE (Line 5 minus Line 10)				
11. Current Year.....	0	0	0	0
DETAILS OF WRITE-INS				
03.501.				
03.502.				
03.503.				
03.598. Summary of remaining write-ins for Line 3.5 from overflow page.....	0	0	0	0
03.599. Totals (Lines 3.501 thru 3.503 plus 3.598) (Line 3.5 above).....	0	0	0	0
0601.				
0602.				
0603.				
0698. Summary of remaining write-ins for Line 6 from overflow page.....	0	0	0	0
0699. Totals (Lines 0601 thru 0603 plus 0698) (Line 6 above).....	0	0	0	0
0901.				
0902.				
0903.				
0998. Summary of remaining write-ins for Line 9 from overflow page.....	0	0	0	0
0999. Totals (Lines 0901 thru 0903 plus 0998) (Line 9 above).....	0	0	0	0



LIFE, HEALTH & ANNUITY GUARANTY ASSOCIATION MODEL
ACT ASSESSMENT BASE RECONCILIATION EXHIBIT

FOR YEAR ENDED DECEMBER 31, 2008

OF.....MAMSI Life and Health Insurance Company
DIRECT BUSINESS IN THE STATE OF.....Grand Total

NAIC COMPANY CODE.....60321
(To be Filed Not Later Than April 1)

	1	2	3	4
	Life Insurance Premiums	Annuity Considerations	A & H Premiums	Deposit-Type Contract Funds and Other Considerations
PREMIUMS, CONSIDERATIONS AND DEPOSITS				
1. Premiums, considerations and deposits from Schedule T.....				
2. Premiums, considerations and deposits NOT reported in Schedule T, including investment contract receipts credited to liability account:.....	0	0	0	0
2.1 Contract fees for variable contracts with guarantees.....				
2.2 Any other premiums, considerations and deposits not reported in Schedule T.....				
3. Amounts, if applicable, that were deducted prior to determining amounts included in Lines 1 or 2 which are in the following categories:				
3.1 Transfers to guaranteed separate accounts.....				
3.2 Roll over of GICs or annuities into other companies.....				
3.3 Surrenders or other benefits paid out.....				
3.4 Excess interest credited to accounts.....				
3.5 Aggregate write-ins for other amounts deducted prior to determining amounts included in Lines 1 or 2.....	0	0	0	0
3.99 Total (Lines 3.1 thru 3.5).....	0	0	0	0
4. Transfers:				
4.1 Enter in Column 2, as a negative number, and Column 4, as a positive number, the total of all amounts received to fund contracts established under Section 403(b) of the U.S. Internal Revenue Code, that are included in Column 2, Lines 1, 2 and 3.99.....				
4.2 Enter in Column 2, as a positive number, and Column 4, as a negative number, any amounts reported in Column 4, Lines 1, 2 and 3.99 that are allocated. (Note: amounts received to fund contracts established under Section 403(b) of the U.S. Internal Revenue Code, should not be included in Line 4.2).....				
4.3 Enter in Column 4, as a positive number, and Column 2 as a negative number, any amounts reported in Column 2, Lines 1, 2 and 3.99 that are unallocated.....				
4.99 Total (Lines 4.1 + 4.2 + 4.3).....	0	0	0	0
5. Total (Lines 1 + 2 + 3.99 + 4.99).....	0	0	0	0
DEVELOPMENT OF AMOUNTS INCLUDED IN LINES 1 THROUGH 5 THAT SHOULD BE DEDUCTED IN DETERMINING THE BASE				
Do not include any amount more than once in Lines 6 through 9				
6. Aggregate write-ins for amounts where the insurer is not subject to risk. Premiums for portions of policies or contracts NOT guaranteed or under which the entire investment risk is borne by the policyholder. (Please specify such deductions and indicate where such amounts were reported in the Annual Statement).....	0	0	0	0
7. Amounts NOT allocated to individuals or individual certificate holders or amounts received for such contracts in excess of limits:				
7.1 Unallocated funding obligations that do NOT fund government lotteries or employee, union, or association of natural persons benefit plans.....	XXX	XXX	XXX	
7.2 Unallocated funding obligations that fund any employee, union, or association of natural persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation.....	XXX	XXX	XXX	
7.3 Unallocated funding obligations that fund governmental lotteries or employee, union, or association of natural persons benefit plans in excess of \$5 million per contract which are NOT: (a) government retirement plans established under Sections 401, 403(b) or 457 of the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit Guaranty Corporation.....	XXX	XXX	XXX	
7.4 Total (Lines 7.1 + 7.2 + 7.3).....	XXX	XXX	XXX	0
8. Dividends/Experience rating credits paid or credited, but only if NOT guaranteed in advance (include only amounts NOT already deducted in determining Lines 1 and 2).....				
9. Aggregate write-ins for other deductions.....	0	0	0	0
10. Total (Lines 6 + 7.4 + 8 + 9).....	0	0	0	0
MODEL ACT BASE (Line 5 minus Line 10)				
11. Current Year.....	0	0	0	0
DETAILS OF WRITE-INS				
03.501.				
03.502.				
03.503.				
03.598. Summary of remaining write-ins for Line 3.5 from overflow page.....	0	0	0	0
03.599. Totals (Lines 3.501 thru 3.503 plus 3.598) (Line 3.5 above).....	0	0	0	0
0601.				
0602.				
0603.				
0698. Summary of remaining write-ins for Line 6 from overflow page.....	0	0	0	0
0699. Totals (Lines 0601 thru 0603 plus 0698) (Line 6 above).....	0	0	0	0
0901.				
0902.				
0903.				
0998. Summary of remaining write-ins for Line 9 from overflow page.....	0	0	0	0
0999. Totals (Lines 0901 thru 0903 plus 0998) (Line 9 above).....	0	0	0	0



LIFE, HEALTH & ANNUITY GUARANTY ASSOCIATION MODEL
ACT ASSESSMENT BASE RECONCILIATION EXHIBIT

FOR YEAR ENDED DECEMBER 31, 2008

OF.....MAMSI Life and Health Insurance Company
DIRECT BUSINESS IN THE STATE OF.....Hawaii

NAIC COMPANY CODE.....60321
(To be Filed Not Later Than April 1)

	1	2	3	4
	Life Insurance Premiums	Annuity Considerations	A & H Premiums	Deposit-Type Contract Funds and Other Considerations
PREMIUMS, CONSIDERATIONS AND DEPOSITS				
1. Premiums, considerations and deposits from Schedule T.....				
2. Premiums, considerations and deposits NOT reported in Schedule T, including investment contract receipts credited to liability account:.....	0	0	0	0
2.1 Contract fees for variable contracts with guarantees.....				
2.2 Any other premiums, considerations and deposits not reported in Schedule T.....				
3. Amounts, if applicable, that were deducted prior to determining amounts included in Lines 1 or 2 which are in the following categories:				
3.1 Transfers to guaranteed separate accounts.....				
3.2 Roll over of GICs or annuities into other companies.....				
3.3 Surrenders or other benefits paid out.....				
3.4 Excess interest credited to accounts.....				
3.5 Aggregate write-ins for other amounts deducted prior to determining amounts included in Lines 1 or 2.....	0	0	0	0
3.99 Total (Lines 3.1 thru 3.5).....	0	0	0	0
4. Transfers:				
4.1 Enter in Column 2, as a negative number, and Column 4, as a positive number, the total of all amounts received to fund contracts established under Section 403(b) of the U.S. Internal Revenue Code, that are included in Column 2, Lines 1, 2 and 3.99.....				
4.2 Enter in Column 2, as a positive number, and Column 4, as a negative number, any amounts reported in Column 4, Lines 1, 2 and 3.99 that are allocated. (Note: amounts received to fund contracts established under Section 403(b) of the U.S. Internal Revenue Code, should not be included in Line 4.2).....				
4.3 Enter in Column 4, as a positive number, and Column 2 as a negative number, any amounts reported in Column 2, Lines 1, 2 and 3.99 that are unallocated.....				
4.99 Total (Lines 4.1 + 4.2 + 4.3).....	0	0	0	0
5. Total (Lines 1 + 2 + 3.99 + 4.99).....	0	0	0	0
DEVELOPMENT OF AMOUNTS INCLUDED IN LINES 1 THROUGH 5 THAT SHOULD BE DEDUCTED IN DETERMINING THE BASE				
Do not include any amount more than once in Lines 6 through 9				
6. Aggregate write-ins for amounts where the insurer is not subject to risk. Premiums for portions of policies or contracts NOT guaranteed or under which the entire investment risk is borne by the policyholder. (Please specify such deductions and indicate where such amounts were reported in the Annual Statement).....	0	0	0	0
7. Amounts NOT allocated to individuals or individual certificate holders or amounts received for such contracts in excess of limits:				
7.1 Unallocated funding obligations that do NOT fund government lotteries or employee, union, or association of natural persons benefit plans.....	XXX	XXX	XXX	
7.2 Unallocated funding obligations that fund any employee, union, or association of natural persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation.....	XXX	XXX	XXX	
7.3 Unallocated funding obligations that fund governmental lotteries or employee, union, or association of natural persons benefit plans in excess of \$5 million per contract which are NOT: (a) government retirement plans established under Sections 401, 403(b) or 457 of the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit Guaranty Corporation.....	XXX	XXX	XXX	
7.4 Total (Lines 7.1 + 7.2 + 7.3).....	XXX	XXX	XXX	0
8. Dividends/Experience rating credits paid or credited, but only if NOT guaranteed in advance (include only amounts NOT already deducted in determining Lines 1 and 2).....				
9. Aggregate write-ins for other deductions.....	0	0	0	0
10. Total (Lines 6 + 7.4 + 8 + 9).....	0	0	0	0
MODEL ACT BASE (Line 5 minus Line 10)				
11. Current Year.....	0	0	0	0
DETAILS OF WRITE-INS				
03.501.				
03.502.				
03.503.				
03.598. Summary of remaining write-ins for Line 3.5 from overflow page.....	0	0	0	0
03.599. Totals (Lines 3.501 thru 3.503 plus 3.598) (Line 3.5 above).....	0	0	0	0
0601.				
0602.				
0603.				
0698. Summary of remaining write-ins for Line 6 from overflow page.....	0	0	0	0
0699. Totals (Lines 0601 thru 0603 plus 0698) (Line 6 above).....	0	0	0	0
0901.				
0902.				
0903.				
0998. Summary of remaining write-ins for Line 9 from overflow page.....	0	0	0	0
0999. Totals (Lines 0901 thru 0903 plus 0998) (Line 9 above).....	0	0	0	0



LIFE, HEALTH & ANNUITY GUARANTY ASSOCIATION MODEL
ACT ASSESSMENT BASE RECONCILIATION EXHIBIT

FOR YEAR ENDED DECEMBER 31, 2008

OF.....MAMSI Life and Health Insurance Company
DIRECT BUSINESS IN THE STATE OF.....Idaho

NAIC COMPANY CODE.....60321
(To be Filed Not Later Than April 1)

	1	2	3	4
	Life Insurance Premiums	Annuity Considerations	A & H Premiums	Deposit-Type Contract Funds and Other Considerations
PREMIUMS, CONSIDERATIONS AND DEPOSITS				
1. Premiums, considerations and deposits from Schedule T.....				
2. Premiums, considerations and deposits NOT reported in Schedule T, including investment contract receipts credited to liability account:.....	.....0	.....0	.....0	.....0
2.1 Contract fees for variable contracts with guarantees.....				
2.2 Any other premiums, considerations and deposits not reported in Schedule T.....				
3. Amounts, if applicable, that were deducted prior to determining amounts included in Lines 1 or 2 which are in the following categories:				
3.1 Transfers to guaranteed separate accounts.....				
3.2 Roll over of GICs or annuities into other companies.....				
3.3 Surrenders or other benefits paid out.....				
3.4 Excess interest credited to accounts.....				
3.5 Aggregate write-ins for other amounts deducted prior to determining amounts included in Lines 1 or 2.....	.....0	.....0	.....0	.....0
3.99 Total (Lines 3.1 thru 3.5).....	.....0	.....0	.....0	.....0
4. Transfers:				
4.1 Enter in Column 2, as a negative number, and Column 4, as a positive number, the total of all amounts received to fund contracts established under Section 403(b) of the U.S. Internal Revenue Code, that are included in Column 2, Lines 1, 2 and 3.99.....				
4.2 Enter in Column 2, as a positive number, and Column 4, as a negative number, any amounts reported in Column 4, Lines 1, 2 and 3.99 that are allocated. (Note: amounts received to fund contracts established under Section 403(b) of the U.S. Internal Revenue Code, should not be included in Line 4.2).....				
4.3 Enter in Column 4, as a positive number, and Column 2 as a negative number, any amounts reported in Column 2, Lines 1, 2 and 3.99 that are unallocated.....				
4.99 Total (Lines 4.1 + 4.2 + 4.3).....	.....0	.....0	.....0	.....0
5. Total (Lines 1 + 2 + 3.99 + 4.99).....	.....0	.....0	.....0	.....0
DEVELOPMENT OF AMOUNTS INCLUDED IN LINES 1 THROUGH 5 THAT SHOULD BE DEDUCTED IN DETERMINING THE BASE				
Do not include any amount more than once in Lines 6 through 9				
6. Aggregate write-ins for amounts where the insurer is not subject to risk. Premiums for portions of policies or contracts NOT guaranteed or under which the entire investment risk is borne by the policyholder. (Please specify such deductions and indicate where such amounts were reported in the Annual Statement).....	.....0	.....0	.....0	.....0
7. Amounts NOT allocated to individuals or individual certificate holders or amounts received for such contracts in excess of limits:				
7.1 Unallocated funding obligations that do NOT fund government lotteries or employee, union, or association of natural persons benefit plans.....	.....XXX.....	.....XXX.....	.....XXX.....	
7.2 Unallocated funding obligations that fund any employee, union, or association of natural persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation.....	.....XXX.....	.....XXX.....	.....XXX.....	
7.3 Unallocated funding obligations that fund governmental lotteries or employee, union, or association of natural persons benefit plans in excess of \$5 million per contract which are NOT: (a) government retirement plans established under Sections 401, 403(b) or 457 of the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit Guaranty Corporation.....	.....XXX.....	.....XXX.....	.....XXX.....	
7.4 Total (Lines 7.1 + 7.2 + 7.3).....	.....XXX.....	.....XXX.....	.....XXX.....	.....0
8. Dividends/Experience rating credits paid or credited, but only if NOT guaranteed in advance (include only amounts NOT already deducted in determining Lines 1 and 2).....				
9. Aggregate write-ins for other deductions.....	.....0	.....0	.....0	.....0
10. Total (Lines 6 + 7.4 + 8 + 9).....	.....0	.....0	.....0	.....0
MODEL ACT BASE (Line 5 minus Line 10)				
11. Current Year.....	.....0	.....0	.....0	.....0
DETAILS OF WRITE-INS				
03.501.				
03.502.				
03.503.				
03.598. Summary of remaining write-ins for Line 3.5 from overflow page.....	.....0	.....0	.....0	.....0
03.599. Totals (Lines 3.501 thru 3.503 plus 3.598) (Line 3.5 above).....	.....0	.....0	.....0	.....0
0601.				
0602.				
0603.				
0698. Summary of remaining write-ins for Line 6 from overflow page.....	.....0	.....0	.....0	.....0
0699. Totals (Lines 0601 thru 0603 plus 0698) (Line 6 above).....	.....0	.....0	.....0	.....0
0901.				
0902.				
0903.				
0998. Summary of remaining write-ins for Line 9 from overflow page.....	.....0	.....0	.....0	.....0
0999. Totals (Lines 0901 thru 0903 plus 0998) (Line 9 above).....	.....0	.....0	.....0	.....0



LIFE, HEALTH & ANNUITY GUARANTY ASSOCIATION MODEL
ACT ASSESSMENT BASE RECONCILIATION EXHIBIT

FOR YEAR ENDED DECEMBER 31, 2008

OF.....MAMSI Life and Health Insurance Company
DIRECT BUSINESS IN THE STATE OF.....Illinois

NAIC COMPANY CODE.....60321
(To be Filed Not Later Than April 1)

	1	2	3	4
	Life Insurance Premiums	Annuity Considerations	A & H Premiums	Deposit-Type Contract Funds and Other Considerations
PREMIUMS, CONSIDERATIONS AND DEPOSITS				
1. Premiums, considerations and deposits from Schedule T.....				
2. Premiums, considerations and deposits NOT reported in Schedule T, including investment contract receipts credited to liability account:.....	0	0	0	0
2.1 Contract fees for variable contracts with guarantees.....				
2.2 Any other premiums, considerations and deposits not reported in Schedule T.....				
3. Amounts, if applicable, that were deducted prior to determining amounts included in Lines 1 or 2 which are in the following categories:				
3.1 Transfers to guaranteed separate accounts.....				
3.2 Roll over of GICs or annuities into other companies.....				
3.3 Surrenders or other benefits paid out.....				
3.4 Excess interest credited to accounts.....				
3.5 Aggregate write-ins for other amounts deducted prior to determining amounts included in Lines 1 or 2.....	0	0	0	0
3.99 Total (Lines 3.1 thru 3.5).....	0	0	0	0
4. Transfers:				
4.1 Enter in Column 2, as a negative number, and Column 4, as a positive number, the total of all amounts received to fund contracts established under Section 403(b) of the U.S. Internal Revenue Code, that are included in Column 2, Lines 1, 2 and 3.99.....				
4.2 Enter in Column 2, as a positive number, and Column 4, as a negative number, any amounts reported in Column 4, Lines 1, 2 and 3.99 that are allocated. (Note: amounts received to fund contracts established under Section 403(b) of the U.S. Internal Revenue Code, should not be included in Line 4.2).....				
4.3 Enter in Column 4, as a positive number, and Column 2 as a negative number, any amounts reported in Column 2, Lines 1, 2 and 3.99 that are unallocated.....				
4.99 Total (Lines 4.1 + 4.2 + 4.3).....	0	0	0	0
5. Total (Lines 1 + 2 + 3.99 + 4.99).....	0	0	0	0
DEVELOPMENT OF AMOUNTS INCLUDED IN LINES 1 THROUGH 5 THAT SHOULD BE DEDUCTED IN DETERMINING THE BASE				
Do not include any amount more than once in Lines 6 through 9				
6. Aggregate write-ins for amounts where the insurer is not subject to risk. Premiums for portions of policies or contracts NOT guaranteed or under which the entire investment risk is borne by the policyholder. (Please specify such deductions and indicate where such amounts were reported in the Annual Statement).....	0	0	0	0
7. Amounts NOT allocated to individuals or individual certificate holders or amounts received for such contracts in excess of limits:				
7.1 Unallocated funding obligations that do NOT fund government lotteries or employee, union, or association of natural persons benefit plans.....	XXX	XXX	XXX	
7.2 Unallocated funding obligations that fund any employee, union, or association of natural persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation.....	XXX	XXX	XXX	
7.3 Unallocated funding obligations that fund governmental lotteries or employee, union, or association of natural persons benefit plans in excess of \$5 million per contract which are NOT: (a) government retirement plans established under Sections 401, 403(b) or 457 of the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit Guaranty Corporation.....	XXX	XXX	XXX	
7.4 Total (Lines 7.1 + 7.2 + 7.3).....	XXX	XXX	XXX	0
8. Dividends/Experience rating credits paid or credited, but only if NOT guaranteed in advance (include only amounts NOT already deducted in determining Lines 1 and 2).....				
9. Aggregate write-ins for other deductions.....	0	0	0	0
10. Total (Lines 6 + 7.4 + 8 + 9).....	0	0	0	0
MODEL ACT BASE (Line 5 minus Line 10)				
11. Current Year.....	0	0	0	0
DETAILS OF WRITE-INS				
03.501.				
03.502.				
03.503.				
03.598. Summary of remaining write-ins for Line 3.5 from overflow page.....	0	0	0	0
03.599. Totals (Lines 3.501 thru 3.503 plus 3.598) (Line 3.5 above).....	0	0	0	0
0601.				
0602.				
0603.				
0698. Summary of remaining write-ins for Line 6 from overflow page.....	0	0	0	0
0699. Totals (Lines 0601 thru 0603 plus 0698) (Line 6 above).....	0	0	0	0
0901.				
0902.				
0903.				
0998. Summary of remaining write-ins for Line 9 from overflow page.....	0	0	0	0
0999. Totals (Lines 0901 thru 0903 plus 0998) (Line 9 above).....	0	0	0	0



LIFE, HEALTH & ANNUITY GUARANTY ASSOCIATION MODEL
ACT ASSESSMENT BASE RECONCILIATION EXHIBIT

FOR YEAR ENDED DECEMBER 31, 2008

OF.....MAMSI Life and Health Insurance Company
DIRECT BUSINESS IN THE STATE OF.....Indiana

NAIC COMPANY CODE.....60321
(To be Filed Not Later Than April 1)

	1	2	3	4
	Life Insurance Premiums	Annuity Considerations	A & H Premiums	Deposit-Type Contract Funds and Other Considerations
PREMIUMS, CONSIDERATIONS AND DEPOSITS				
1. Premiums, considerations and deposits from Schedule T.....				
2. Premiums, considerations and deposits NOT reported in Schedule T, including investment contract receipts credited to liability account:.....	.....0	.....0	.....0	.....0
2.1 Contract fees for variable contracts with guarantees.....				
2.2 Any other premiums, considerations and deposits not reported in Schedule T.....				
3. Amounts, if applicable, that were deducted prior to determining amounts included in Lines 1 or 2 which are in the following categories:				
3.1 Transfers to guaranteed separate accounts.....				
3.2 Roll over of GICs or annuities into other companies.....				
3.3 Surrenders or other benefits paid out.....				
3.4 Excess interest credited to accounts.....				
3.5 Aggregate write-ins for other amounts deducted prior to determining amounts included in Lines 1 or 2.....	.....0	.....0	.....0	.....0
3.99 Total (Lines 3.1 thru 3.5).....	.....0	.....0	.....0	.....0
4. Transfers:				
4.1 Enter in Column 2, as a negative number, and Column 4, as a positive number, the total of all amounts received to fund contracts established under Section 403(b) of the U.S. Internal Revenue Code, that are included in Column 2, Lines 1, 2 and 3.99.....				
4.2 Enter in Column 2, as a positive number, and Column 4, as a negative number, any amounts reported in Column 4, Lines 1, 2 and 3.99 that are allocated. (Note: amounts received to fund contracts established under Section 403(b) of the U.S. Internal Revenue Code, should not be included in Line 4.2).....				
4.3 Enter in Column 4, as a positive number, and Column 2 as a negative number, any amounts reported in Column 2, Lines 1, 2 and 3.99 that are unallocated.....				
4.99 Total (Lines 4.1 + 4.2 + 4.3).....	.....0	.....0	.....0	.....0
5. Total (Lines 1 + 2 + 3.99 + 4.99).....	.....0	.....0	.....0	.....0
DEVELOPMENT OF AMOUNTS INCLUDED IN LINES 1 THROUGH 5 THAT SHOULD BE DEDUCTED IN DETERMINING THE BASE				
Do not include any amount more than once in Lines 6 through 9				
6. Aggregate write-ins for amounts where the insurer is not subject to risk. Premiums for portions of policies or contracts NOT guaranteed or under which the entire investment risk is borne by the policyholder. (Please specify such deductions and indicate where such amounts were reported in the Annual Statement).....	.....0	.....0	.....0	.....0
7. Amounts NOT allocated to individuals or individual certificate holders or amounts received for such contracts in excess of limits:				
7.1 Unallocated funding obligations that do NOT fund government lotteries or employee, union, or association of natural persons benefit plans.....	.....XXX.....	.....XXX.....	.....XXX.....	
7.2 Unallocated funding obligations that fund any employee, union, or association of natural persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation.....	.....XXX.....	.....XXX.....	.....XXX.....	
7.3 Unallocated funding obligations that fund governmental lotteries or employee, union, or association of natural persons benefit plans in excess of \$5 million per contract which are NOT: (a) government retirement plans established under Sections 401, 403(b) or 457 of the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit Guaranty Corporation.....	.....XXX.....	.....XXX.....	.....XXX.....	
7.4 Total (Lines 7.1 + 7.2 + 7.3).....	.....XXX.....	.....XXX.....	.....XXX.....	.....0
8. Dividends/Experience rating credits paid or credited, but only if NOT guaranteed in advance (include only amounts NOT already deducted in determining Lines 1 and 2).....				
9. Aggregate write-ins for other deductions.....	.....0	.....0	.....0	.....0
10. Total (Lines 6 + 7.4 + 8 + 9).....	.....0	.....0	.....0	.....0
MODEL ACT BASE (Line 5 minus Line 10)				
11. Current Year.....	.....0	.....0	.....0	.....0
DETAILS OF WRITE-INS				
03.501.				
03.502.				
03.503.				
03.598. Summary of remaining write-ins for Line 3.5 from overflow page.....	.....0	.....0	.....0	.....0
03.599. Totals (Lines 3.501 thru 3.503 plus 3.598) (Line 3.5 above).....	.....0	.....0	.....0	.....0
0601.				
0602.				
0603.				
0698. Summary of remaining write-ins for Line 6 from overflow page.....	.....0	.....0	.....0	.....0
0699. Totals (Lines 0601 thru 0603 plus 0698) (Line 6 above).....	.....0	.....0	.....0	.....0
0901.				
0902.				
0903.				
0998. Summary of remaining write-ins for Line 9 from overflow page.....	.....0	.....0	.....0	.....0
0999. Totals (Lines 0901 thru 0903 plus 0998) (Line 9 above).....	.....0	.....0	.....0	.....0



LIFE, HEALTH & ANNUITY GUARANTY ASSOCIATION MODEL
ACT ASSESSMENT BASE RECONCILIATION EXHIBIT

FOR YEAR ENDED DECEMBER 31, 2008

OF.....MAMSI Life and Health Insurance Company
DIRECT BUSINESS IN THE STATE OF.....Kansas

NAIC COMPANY CODE.....60321
(To be Filed Not Later Than April 1)

	1	2	3	4
	Life Insurance Premiums	Annuity Considerations	A & H Premiums	Deposit-Type Contract Funds and Other Considerations
PREMIUMS, CONSIDERATIONS AND DEPOSITS				
1. Premiums, considerations and deposits from Schedule T.....				
2. Premiums, considerations and deposits NOT reported in Schedule T, including investment contract receipts credited to liability account:.....	0	0	0	0
2.1 Contract fees for variable contracts with guarantees.....				
2.2 Any other premiums, considerations and deposits not reported in Schedule T.....				
3. Amounts, if applicable, that were deducted prior to determining amounts included in Lines 1 or 2 which are in the following categories:				
3.1 Transfers to guaranteed separate accounts.....				
3.2 Roll over of GICs or annuities into other companies.....				
3.3 Surrenders or other benefits paid out.....				
3.4 Excess interest credited to accounts.....				
3.5 Aggregate write-ins for other amounts deducted prior to determining amounts included in Lines 1 or 2.....	0	0	0	0
3.99 Total (Lines 3.1 thru 3.5).....	0	0	0	0
4. Transfers:				
4.1 Enter in Column 2, as a negative number, and Column 4, as a positive number, the total of all amounts received to fund contracts established under Section 403(b) of the U.S. Internal Revenue Code, that are included in Column 2, Lines 1, 2 and 3.99.....				
4.2 Enter in Column 2, as a positive number, and Column 4, as a negative number, any amounts reported in Column 4, Lines 1, 2 and 3.99 that are allocated. (Note: amounts received to fund contracts established under Section 403(b) of the U.S. Internal Revenue Code, should not be included in Line 4.2).....				
4.3 Enter in Column 4, as a positive number, and Column 2 as a negative number, any amounts reported in Column 2, Lines 1, 2 and 3.99 that are unallocated.....				
4.99 Total (Lines 4.1 + 4.2 + 4.3).....	0	0	0	0
5. Total (Lines 1 + 2 + 3.99 + 4.99).....	0	0	0	0

DEVELOPMENT OF AMOUNTS INCLUDED IN LINES 1 THROUGH 5 THAT SHOULD BE DEDUCTED IN DETERMINING THE BASE

Do not include any amount more than once in Lines 6 through 9

6. Aggregate write-ins for amounts where the insurer is not subject to risk. Premiums for portions of policies or contracts NOT guaranteed or under which the entire investment risk is borne by the policyholder. (Please specify such deductions and indicate where such amounts were reported in the Annual Statement).....	0	0	0	0
7. Amounts NOT allocated to individuals or individual certificate holders or amounts received for such contracts in excess of limits:				
7.1 Unallocated funding obligations that do NOT fund government lotteries or employee, union, or association of natural persons benefit plans.....	XXX	XXX	XXX	
7.2 Unallocated funding obligations that fund any employee, union, or association of natural persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation.....	XXX	XXX	XXX	
7.3 Unallocated funding obligations that fund governmental lotteries or employee, union, or association of natural persons benefit plans in excess of \$5 million per contract which are NOT: (a) government retirement plans established under Sections 401, 403(b) or 457 of the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit Guaranty Corporation.....	XXX	XXX	XXX	
7.4 Total (Lines 7.1 + 7.2 + 7.3).....	XXX	XXX	XXX	0
8. Dividends/Experience rating credits paid or credited, but only if NOT guaranteed in advance (include only amounts NOT already deducted in determining Lines 1 and 2).....				
9. Aggregate write-ins for other deductions.....	0	0	0	0
10. Total (Lines 6 + 7.4 + 8 + 9).....	0	0	0	0

MODEL ACT BASE (Line 5 minus Line 10)

11. Current Year.....	0	0	0	0
-----------------------	---	---	---	---

DETAILS OF WRITE-INS

03.501.				
03.502.				
03.503.				
03.598. Summary of remaining write-ins for Line 3.5 from overflow page.....	0	0	0	0
03.599. Totals (Lines 3.501 thru 3.503 plus 3.598) (Line 3.5 above).....	0	0	0	0
0601.				
0602.				
0603.				
0698. Summary of remaining write-ins for Line 6 from overflow page.....	0	0	0	0
0699. Totals (Lines 0601 thru 0603 plus 0698) (Line 6 above).....	0	0	0	0
0901.				
0902.				
0903.				
0998. Summary of remaining write-ins for Line 9 from overflow page.....	0	0	0	0
0999. Totals (Lines 0901 thru 0903 plus 0998) (Line 9 above).....	0	0	0	0



LIFE, HEALTH & ANNUITY GUARANTY ASSOCIATION MODEL
ACT ASSESSMENT BASE RECONCILIATION EXHIBIT

FOR YEAR ENDED DECEMBER 31, 2008

OF.....MAMSI Life and Health Insurance Company
DIRECT BUSINESS IN THE STATE OF.....Kentucky

NAIC COMPANY CODE.....60321
(To be Filed Not Later Than April 1)

	1	2	3	4
	Life Insurance Premiums	Annuity Considerations	A & H Premiums	Deposit-Type Contract Funds and Other Considerations
PREMIUMS, CONSIDERATIONS AND DEPOSITS				
1. Premiums, considerations and deposits from Schedule T.....				
2. Premiums, considerations and deposits NOT reported in Schedule T, including investment contract receipts credited to liability account:.....	.....0	.....0	.....0	.....0
2.1 Contract fees for variable contracts with guarantees.....				
2.2 Any other premiums, considerations and deposits not reported in Schedule T.....				
3. Amounts, if applicable, that were deducted prior to determining amounts included in Lines 1 or 2 which are in the following categories:				
3.1 Transfers to guaranteed separate accounts.....				
3.2 Roll over of GICs or annuities into other companies.....				
3.3 Surrenders or other benefits paid out.....				
3.4 Excess interest credited to accounts.....				
3.5 Aggregate write-ins for other amounts deducted prior to determining amounts included in Lines 1 or 2.....	.....0	.....0	.....0	.....0
3.99 Total (Lines 3.1 thru 3.5).....	.....0	.....0	.....0	.....0
4. Transfers:				
4.1 Enter in Column 2, as a negative number, and Column 4, as a positive number, the total of all amounts received to fund contracts established under Section 403(b) of the U.S. Internal Revenue Code, that are included in Column 2, Lines 1, 2 and 3.99.....				
4.2 Enter in Column 2, as a positive number, and Column 4, as a negative number, any amounts reported in Column 4, Lines 1, 2 and 3.99 that are allocated. (Note: amounts received to fund contracts established under Section 403(b) of the U.S. Internal Revenue Code, should not be included in Line 4.2).....				
4.3 Enter in Column 4, as a positive number, and Column 2 as a negative number, any amounts reported in Column 2, Lines 1, 2 and 3.99 that are unallocated.....				
4.99 Total (Lines 4.1 + 4.2 + 4.3).....	.....0	.....0	.....0	.....0
5. Total (Lines 1 + 2 + 3.99 + 4.99).....	.....0	.....0	.....0	.....0
DEVELOPMENT OF AMOUNTS INCLUDED IN LINES 1 THROUGH 5 THAT SHOULD BE DEDUCTED IN DETERMINING THE BASE				
Do not include any amount more than once in Lines 6 through 9				
6. Aggregate write-ins for amounts where the insurer is not subject to risk. Premiums for portions of policies or contracts NOT guaranteed or under which the entire investment risk is borne by the policyholder. (Please specify such deductions and indicate where such amounts were reported in the Annual Statement).....	.....0	.....0	.....0	.....0
7. Amounts NOT allocated to individuals or individual certificate holders or amounts received for such contracts in excess of limits:				
7.1 Unallocated funding obligations that do NOT fund government lotteries or employee, union, or association of natural persons benefit plans.....	.....XXX.....	.....XXX.....	.....XXX.....	
7.2 Unallocated funding obligations that fund any employee, union, or association of natural persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation.....	.....XXX.....	.....XXX.....	.....XXX.....	
7.3 Unallocated funding obligations that fund governmental lotteries or employee, union, or association of natural persons benefit plans in excess of \$5 million per contract which are NOT: (a) government retirement plans established under Sections 401, 403(b) or 457 of the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit Guaranty Corporation.....	.....XXX.....	.....XXX.....	.....XXX.....	
7.4 Total (Lines 7.1 + 7.2 + 7.3).....	.....XXX.....	.....XXX.....	.....XXX.....	.....0
8. Dividends/Experience rating credits paid or credited, but only if NOT guaranteed in advance (include only amounts NOT already deducted in determining Lines 1 and 2).....				
9. Aggregate write-ins for other deductions.....	.....0	.....0	.....0	.....0
10. Total (Lines 6 + 7.4 + 8 + 9).....	.....0	.....0	.....0	.....0
MODEL ACT BASE (Line 5 minus Line 10)				
11. Current Year.....	.....0	.....0	.....0	.....0
DETAILS OF WRITE-INS				
03.501.				
03.502.				
03.503.				
03.598. Summary of remaining write-ins for Line 3.5 from overflow page.....	.....0	.....0	.....0	.....0
03.599. Totals (Lines 3.501 thru 3.503 plus 3.598) (Line 3.5 above).....	.....0	.....0	.....0	.....0
0601.				
0602.				
0603.				
0698. Summary of remaining write-ins for Line 6 from overflow page.....	.....0	.....0	.....0	.....0
0699. Totals (Lines 0601 thru 0603 plus 0698) (Line 6 above).....	.....0	.....0	.....0	.....0
0901.				
0902.				
0903.				
0998. Summary of remaining write-ins for Line 9 from overflow page.....	.....0	.....0	.....0	.....0
0999. Totals (Lines 0901 thru 0903 plus 0998) (Line 9 above).....	.....0	.....0	.....0	.....0



LIFE, HEALTH & ANNUITY GUARANTY ASSOCIATION MODEL
ACT ASSESSMENT BASE RECONCILIATION EXHIBIT

FOR YEAR ENDED DECEMBER 31, 2008

OF.....MAMSI Life and Health Insurance Company
DIRECT BUSINESS IN THE STATE OF.....Louisiana

NAIC COMPANY CODE.....60321
(To be Filed Not Later Than April 1)

	1	2	3	4
	Life Insurance Premiums	Annuity Considerations	A & H Premiums	Deposit-Type Contract Funds and Other Considerations
PREMIUMS, CONSIDERATIONS AND DEPOSITS				
1. Premiums, considerations and deposits from Schedule T.....				
2. Premiums, considerations and deposits NOT reported in Schedule T, including investment contract receipts credited to liability account:.....	0	0	0	0
2.1 Contract fees for variable contracts with guarantees.....				
2.2 Any other premiums, considerations and deposits not reported in Schedule T.....				
3. Amounts, if applicable, that were deducted prior to determining amounts included in Lines 1 or 2 which are in the following categories:				
3.1 Transfers to guaranteed separate accounts.....				
3.2 Roll over of GICs or annuities into other companies.....				
3.3 Surrenders or other benefits paid out.....				
3.4 Excess interest credited to accounts.....				
3.5 Aggregate write-ins for other amounts deducted prior to determining amounts included in Lines 1 or 2.....	0	0	0	0
3.99 Total (Lines 3.1 thru 3.5).....	0	0	0	0
4. Transfers:				
4.1 Enter in Column 2, as a negative number, and Column 4, as a positive number, the total of all amounts received to fund contracts established under Section 403(b) of the U.S. Internal Revenue Code, that are included in Column 2, Lines 1, 2 and 3.99.....				
4.2 Enter in Column 2, as a positive number, and Column 4, as a negative number, any amounts reported in Column 4, Lines 1, 2 and 3.99 that are allocated. (Note: amounts received to fund contracts established under Section 403(b) of the U.S. Internal Revenue Code, should not be included in Line 4.2).....				
4.3 Enter in Column 4, as a positive number, and Column 2 as a negative number, any amounts reported in Column 2, Lines 1, 2 and 3.99 that are unallocated.....				
4.99 Total (Lines 4.1 + 4.2 + 4.3).....	0	0	0	0
5. Total (Lines 1 + 2 + 3.99 + 4.99).....	0	0	0	0
DEVELOPMENT OF AMOUNTS INCLUDED IN LINES 1 THROUGH 5 THAT SHOULD BE DEDUCTED IN DETERMINING THE BASE				
Do not include any amount more than once in Lines 6 through 9				
6. Aggregate write-ins for amounts where the insurer is not subject to risk. Premiums for portions of policies or contracts NOT guaranteed or under which the entire investment risk is borne by the policyholder. (Please specify such deductions and indicate where such amounts were reported in the Annual Statement).....	0	0	0	0
7. Amounts NOT allocated to individuals or individual certificate holders or amounts received for such contracts in excess of limits:				
7.1 Unallocated funding obligations that do NOT fund government lotteries or employee, union, or association of natural persons benefit plans.....	XXX	XXX	XXX	
7.2 Unallocated funding obligations that fund any employee, union, or association of natural persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation.....	XXX	XXX	XXX	
7.3 Unallocated funding obligations that fund governmental lotteries or employee, union, or association of natural persons benefit plans in excess of \$5 million per contract which are NOT: (a) government retirement plans established under Sections 401, 403(b) or 457 of the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit Guaranty Corporation.....	XXX	XXX	XXX	
7.4 Total (Lines 7.1 + 7.2 + 7.3).....	XXX	XXX	XXX	0
8. Dividends/Experience rating credits paid or credited, but only if NOT guaranteed in advance (include only amounts NOT already deducted in determining Lines 1 and 2).....				
9. Aggregate write-ins for other deductions.....	0	0	0	0
10. Total (Lines 6 + 7.4 + 8 + 9).....	0	0	0	0
MODEL ACT BASE (Line 5 minus Line 10)				
11. Current Year.....	0	0	0	0
DETAILS OF WRITE-INS				
03.501.				
03.502.				
03.503.				
03.598. Summary of remaining write-ins for Line 3.5 from overflow page.....	0	0	0	0
03.599. Totals (Lines 3.501 thru 3.503 plus 3.598) (Line 3.5 above).....	0	0	0	0
0601.				
0602.				
0603.				
0698. Summary of remaining write-ins for Line 6 from overflow page.....	0	0	0	0
0699. Totals (Lines 0601 thru 0603 plus 0698) (Line 6 above).....	0	0	0	0
0901.				
0902.				
0903.				
0998. Summary of remaining write-ins for Line 9 from overflow page.....	0	0	0	0
0999. Totals (Lines 0901 thru 0903 plus 0998) (Line 9 above).....	0	0	0	0



LIFE, HEALTH & ANNUITY GUARANTY ASSOCIATION MODEL
ACT ASSESSMENT BASE RECONCILIATION EXHIBIT

FOR YEAR ENDED DECEMBER 31, 2008

OF.....MAMSI Life and Health Insurance Company
DIRECT BUSINESS IN THE STATE OF.....Maryland

NAIC COMPANY CODE.....60321
(To be Filed Not Later Than April 1)

	1	2	3	4
	Life Insurance Premiums	Annuity Considerations	A & H Premiums	Deposit-Type Contract Funds and Other Considerations
PREMIUMS, CONSIDERATIONS AND DEPOSITS				
1. Premiums, considerations and deposits from Schedule T.....				
2. Premiums, considerations and deposits NOT reported in Schedule T, including investment contract receipts credited to liability account:.....	0	0	0	0
2.1 Contract fees for variable contracts with guarantees.....				
2.2 Any other premiums, considerations and deposits not reported in Schedule T.....				
3. Amounts, if applicable, that were deducted prior to determining amounts included in Lines 1 or 2 which are in the following categories:				
3.1 Transfers to guaranteed separate accounts.....				
3.2 Roll over of GICs or annuities into other companies.....				
3.3 Surrenders or other benefits paid out.....				
3.4 Excess interest credited to accounts.....				
3.5 Aggregate write-ins for other amounts deducted prior to determining amounts included in Lines 1 or 2.....	0	0	0	0
3.99 Total (Lines 3.1 thru 3.5).....	0	0	0	0
4. Transfers:				
4.1 Enter in Column 2, as a negative number, and Column 4, as a positive number, the total of all amounts received to fund contracts established under Section 403(b) of the U.S. Internal Revenue Code, that are included in Column 2, Lines 1, 2 and 3.99.....				
4.2 Enter in Column 2, as a positive number, and Column 4, as a negative number, any amounts reported in Column 4, Lines 1, 2 and 3.99 that are allocated. (Note: amounts received to fund contracts established under Section 403(b) of the U.S. Internal Revenue Code, should not be included in Line 4.2).....				
4.3 Enter in Column 4, as a positive number, and Column 2 as a negative number, any amounts reported in Column 2, Lines 1, 2 and 3.99 that are unallocated.....				
4.99 Total (Lines 4.1 + 4.2 + 4.3).....	0	0	0	0
5. Total (Lines 1 + 2 + 3.99 + 4.99).....	0	0	0	0
DEVELOPMENT OF AMOUNTS INCLUDED IN LINES 1 THROUGH 5 THAT SHOULD BE DEDUCTED IN DETERMINING THE BASE				
Do not include any amount more than once in Lines 6 through 9				
6. Aggregate write-ins for amounts where the insurer is not subject to risk. Premiums for portions of policies or contracts NOT guaranteed or under which the entire investment risk is borne by the policyholder. (Please specify such deductions and indicate where such amounts were reported in the Annual Statement).....	0	0	0	0
7. Amounts NOT allocated to individuals or individual certificate holders or amounts received for such contracts in excess of limits:				
7.1 Unallocated funding obligations that do NOT fund government lotteries or employee, union, or association of natural persons benefit plans.....	XXX	XXX	XXX	
7.2 Unallocated funding obligations that fund any employee, union, or association of natural persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation.....	XXX	XXX	XXX	
7.3 Unallocated funding obligations that fund governmental lotteries or employee, union, or association of natural persons benefit plans in excess of \$5 million per contract which are NOT: (a) government retirement plans established under Sections 401, 403(b) or 457 of the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit Guaranty Corporation.....	XXX	XXX	XXX	
7.4 Total (Lines 7.1 + 7.2 + 7.3).....	XXX	XXX	XXX	0
8. Dividends/Experience rating credits paid or credited, but only if NOT guaranteed in advance (include only amounts NOT already deducted in determining Lines 1 and 2).....				
9. Aggregate write-ins for other deductions.....	0	0	0	0
10. Total (Lines 6 + 7.4 + 8 + 9).....	0	0	0	0
MODEL ACT BASE (Line 5 minus Line 10)				
11. Current Year.....	0	0	0	0
DETAILS OF WRITE-INS				
03.501.				
03.502.				
03.503.				
03.598. Summary of remaining write-ins for Line 3.5 from overflow page.....	0	0	0	0
03.599. Totals (Lines 3.501 thru 3.503 plus 3.598) (Line 3.5 above).....	0	0	0	0
0601.				
0602.				
0603.				
0698. Summary of remaining write-ins for Line 6 from overflow page.....	0	0	0	0
0699. Totals (Lines 0601 thru 0603 plus 0698) (Line 6 above).....	0	0	0	0
0901.				
0902.				
0903.				
0998. Summary of remaining write-ins for Line 9 from overflow page.....	0	0	0	0
0999. Totals (Lines 0901 thru 0903 plus 0998) (Line 9 above).....	0	0	0	0



LIFE, HEALTH & ANNUITY GUARANTY ASSOCIATION MODEL
ACT ASSESSMENT BASE RECONCILIATION EXHIBIT

FOR YEAR ENDED DECEMBER 31, 2008

OF.....MAMSI Life and Health Insurance Company
DIRECT BUSINESS IN THE STATE OF.....Missouri

NAIC COMPANY CODE.....60321
(To be Filed Not Later Than April 1)

	1	2	3	4
	Life Insurance Premiums	Annuity Considerations	A & H Premiums	Deposit-Type Contract Funds and Other Considerations
PREMIUMS, CONSIDERATIONS AND DEPOSITS				
1. Premiums, considerations and deposits from Schedule T.....				
2. Premiums, considerations and deposits NOT reported in Schedule T, including investment contract receipts credited to liability account:.....	0	0	0	0
2.1 Contract fees for variable contracts with guarantees.....				
2.2 Any other premiums, considerations and deposits not reported in Schedule T.....				
3. Amounts, if applicable, that were deducted prior to determining amounts included in Lines 1 or 2 which are in the following categories:				
3.1 Transfers to guaranteed separate accounts.....				
3.2 Roll over of GICs or annuities into other companies.....				
3.3 Surrenders or other benefits paid out.....				
3.4 Excess interest credited to accounts.....				
3.5 Aggregate write-ins for other amounts deducted prior to determining amounts included in Lines 1 or 2.....	0	0	0	0
3.99 Total (Lines 3.1 thru 3.5).....	0	0	0	0
4. Transfers:				
4.1 Enter in Column 2, as a negative number, and Column 4, as a positive number, the total of all amounts received to fund contracts established under Section 403(b) of the U.S. Internal Revenue Code, that are included in Column 2, Lines 1, 2 and 3.99.....				
4.2 Enter in Column 2, as a positive number, and Column 4, as a negative number, any amounts reported in Column 4, Lines 1, 2 and 3.99 that are allocated. (Note: amounts received to fund contracts established under Section 403(b) of the U.S. Internal Revenue Code, should not be included in Line 4.2).....				
4.3 Enter in Column 4, as a positive number, and Column 2 as a negative number, any amounts reported in Column 2, Lines 1, 2 and 3.99 that are unallocated.....				
4.99 Total (Lines 4.1 + 4.2 + 4.3).....	0	0	0	0
5. Total (Lines 1 + 2 + 3.99 + 4.99).....	0	0	0	0
DEVELOPMENT OF AMOUNTS INCLUDED IN LINES 1 THROUGH 5 THAT SHOULD BE DEDUCTED IN DETERMINING THE BASE				
Do not include any amount more than once in Lines 6 through 9				
6. Aggregate write-ins for amounts where the insurer is not subject to risk. Premiums for portions of policies or contracts NOT guaranteed or under which the entire investment risk is borne by the policyholder. (Please specify such deductions and indicate where such amounts were reported in the Annual Statement).....	0	0	0	0
7. Amounts NOT allocated to individuals or individual certificate holders or amounts received for such contracts in excess of limits:				
7.1 Unallocated funding obligations that do NOT fund government lotteries or employee, union, or association of natural persons benefit plans.....	XXX	XXX	XXX	
7.2 Unallocated funding obligations that fund any employee, union, or association of natural persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation.....	XXX	XXX	XXX	
7.3 Unallocated funding obligations that fund governmental lotteries or employee, union, or association of natural persons benefit plans in excess of \$5 million per contract which are NOT: (a) government retirement plans established under Sections 401, 403(b) or 457 of the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit Guaranty Corporation.....	XXX	XXX	XXX	
7.4 Total (Lines 7.1 + 7.2 + 7.3).....	XXX	XXX	XXX	0
8. Dividends/Experience rating credits paid or credited, but only if NOT guaranteed in advance (include only amounts NOT already deducted in determining Lines 1 and 2).....				
9. Aggregate write-ins for other deductions.....	0	0	0	0
10. Total (Lines 6 + 7.4 + 8 + 9).....	0	0	0	0
MODEL ACT BASE (Line 5 minus Line 10)				
11. Current Year.....	0	0	0	0
DETAILS OF WRITE-INS				
03.501.				
03.502.				
03.503.				
03.598. Summary of remaining write-ins for Line 3.5 from overflow page.....	0	0	0	0
03.599. Totals (Lines 3.501 thru 3.503 plus 3.598) (Line 3.5 above).....	0	0	0	0
0601.				
0602.				
0603.				
0698. Summary of remaining write-ins for Line 6 from overflow page.....	0	0	0	0
0699. Totals (Lines 0601 thru 0603 plus 0698) (Line 6 above).....	0	0	0	0
0901.				
0902.				
0903.				
0998. Summary of remaining write-ins for Line 9 from overflow page.....	0	0	0	0
0999. Totals (Lines 0901 thru 0903 plus 0998) (Line 9 above).....	0	0	0	0



LIFE, HEALTH & ANNUITY GUARANTY ASSOCIATION MODEL
ACT ASSESSMENT BASE RECONCILIATION EXHIBIT

FOR YEAR ENDED DECEMBER 31, 2008

OF.....MAMSI Life and Health Insurance Company
DIRECT BUSINESS IN THE STATE OF.....Mississippi

NAIC COMPANY CODE.....60321
(To be Filed Not Later Than April 1)

	1	2	3	4
	Life Insurance Premiums	Annuity Considerations	A & H Premiums	Deposit-Type Contract Funds and Other Considerations
PREMIUMS, CONSIDERATIONS AND DEPOSITS				
1. Premiums, considerations and deposits from Schedule T.....				
2. Premiums, considerations and deposits NOT reported in Schedule T, including investment contract receipts credited to liability account:.....	0	0	0	0
2.1 Contract fees for variable contracts with guarantees.....				
2.2 Any other premiums, considerations and deposits not reported in Schedule T.....				
3. Amounts, if applicable, that were deducted prior to determining amounts included in Lines 1 or 2 which are in the following categories:				
3.1 Transfers to guaranteed separate accounts.....				
3.2 Roll over of GICs or annuities into other companies.....				
3.3 Surrenders or other benefits paid out.....				
3.4 Excess interest credited to accounts.....				
3.5 Aggregate write-ins for other amounts deducted prior to determining amounts included in Lines 1 or 2.....	0	0	0	0
3.99 Total (Lines 3.1 thru 3.5).....	0	0	0	0
4. Transfers:				
4.1 Enter in Column 2, as a negative number, and Column 4, as a positive number, the total of all amounts received to fund contracts established under Section 403(b) of the U.S. Internal Revenue Code, that are included in Column 2, Lines 1, 2 and 3.99.....				
4.2 Enter in Column 2, as a positive number, and Column 4, as a negative number, any amounts reported in Column 4, Lines 1, 2 and 3.99 that are allocated. (Note: amounts received to fund contracts established under Section 403(b) of the U.S. Internal Revenue Code, should not be included in Line 4.2).....				
4.3 Enter in Column 4, as a positive number, and Column 2 as a negative number, any amounts reported in Column 2, Lines 1, 2 and 3.99 that are unallocated.....				
4.99 Total (Lines 4.1 + 4.2 + 4.3).....	0	0	0	0
5. Total (Lines 1 + 2 + 3.99 + 4.99).....	0	0	0	0
DEVELOPMENT OF AMOUNTS INCLUDED IN LINES 1 THROUGH 5 THAT SHOULD BE DEDUCTED IN DETERMINING THE BASE				
Do not include any amount more than once in Lines 6 through 9				
6. Aggregate write-ins for amounts where the insurer is not subject to risk. Premiums for portions of policies or contracts NOT guaranteed or under which the entire investment risk is borne by the policyholder. (Please specify such deductions and indicate where such amounts were reported in the Annual Statement).....	0	0	0	0
7. Amounts NOT allocated to individuals or individual certificate holders or amounts received for such contracts in excess of limits:				
7.1 Unallocated funding obligations that do NOT fund government lotteries or employee, union, or association of natural persons benefit plans.....	XXX	XXX	XXX	
7.2 Unallocated funding obligations that fund any employee, union, or association of natural persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation.....	XXX	XXX	XXX	
7.3 Unallocated funding obligations that fund governmental lotteries or employee, union, or association of natural persons benefit plans in excess of \$5 million per contract which are NOT: (a) government retirement plans established under Sections 401, 403(b) or 457 of the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit Guaranty Corporation.....	XXX	XXX	XXX	
7.4 Total (Lines 7.1 + 7.2 + 7.3).....	XXX	XXX	XXX	0
8. Dividends/Experience rating credits paid or credited, but only if NOT guaranteed in advance (include only amounts NOT already deducted in determining Lines 1 and 2).....				
9. Aggregate write-ins for other deductions.....	0	0	0	0
10. Total (Lines 6 + 7.4 + 8 + 9).....	0	0	0	0
MODEL ACT BASE (Line 5 minus Line 10)				
11. Current Year.....	0	0	0	0
DETAILS OF WRITE-INS				
03.501.				
03.502.				
03.503.				
03.598. Summary of remaining write-ins for Line 3.5 from overflow page.....	0	0	0	0
03.599. Totals (Lines 3.501 thru 3.503 plus 3.598) (Line 3.5 above).....	0	0	0	0
0601.				
0602.				
0603.				
0698. Summary of remaining write-ins for Line 6 from overflow page.....	0	0	0	0
0699. Totals (Lines 0601 thru 0603 plus 0698) (Line 6 above).....	0	0	0	0
0901.				
0902.				
0903.				
0998. Summary of remaining write-ins for Line 9 from overflow page.....	0	0	0	0
0999. Totals (Lines 0901 thru 0903 plus 0998) (Line 9 above).....	0	0	0	0



LIFE, HEALTH & ANNUITY GUARANTY ASSOCIATION MODEL
ACT ASSESSMENT BASE RECONCILIATION EXHIBIT

FOR YEAR ENDED DECEMBER 31, 2008

OF.....MAMSI Life and Health Insurance Company
DIRECT BUSINESS IN THE STATE OF.....North Carolina

NAIC COMPANY CODE.....60321
(To be Filed Not Later Than April 1)

	1	2	3	4
	Life Insurance Premiums	Annuity Considerations	A & H Premiums	Deposit-Type Contract Funds and Other Considerations
PREMIUMS, CONSIDERATIONS AND DEPOSITS				
1. Premiums, considerations and deposits from Schedule T.....				
2. Premiums, considerations and deposits NOT reported in Schedule T, including investment contract receipts credited to liability account:.....	0	0	0	0
2.1 Contract fees for variable contracts with guarantees.....				
2.2 Any other premiums, considerations and deposits not reported in Schedule T.....				
3. Amounts, if applicable, that were deducted prior to determining amounts included in Lines 1 or 2 which are in the following categories:				
3.1 Transfers to guaranteed separate accounts.....				
3.2 Roll over of GICs or annuities into other companies.....				
3.3 Surrenders or other benefits paid out.....				
3.4 Excess interest credited to accounts.....				
3.5 Aggregate write-ins for other amounts deducted prior to determining amounts included in Lines 1 or 2.....	0	0	0	0
3.99 Total (Lines 3.1 thru 3.5).....	0	0	0	0
4. Transfers:				
4.1 Enter in Column 2, as a negative number, and Column 4, as a positive number, the total of all amounts received to fund contracts established under Section 403(b) of the U.S. Internal Revenue Code, that are included in Column 2, Lines 1, 2 and 3.99.....				
4.2 Enter in Column 2, as a positive number, and Column 4, as a negative number, any amounts reported in Column 4, Lines 1, 2 and 3.99 that are allocated. (Note: amounts received to fund contracts established under Section 403(b) of the U.S. Internal Revenue Code, should not be included in Line 4.2).....				
4.3 Enter in Column 4, as a positive number, and Column 2 as a negative number, any amounts reported in Column 2, Lines 1, 2 and 3.99 that are unallocated.....				
4.99 Total (Lines 4.1 + 4.2 + 4.3).....	0	0	0	0
5. Total (Lines 1 + 2 + 3.99 + 4.99).....	0	0	0	0
DEVELOPMENT OF AMOUNTS INCLUDED IN LINES 1 THROUGH 5 THAT SHOULD BE DEDUCTED IN DETERMINING THE BASE				
Do not include any amount more than once in Lines 6 through 9				
6. Aggregate write-ins for amounts where the insurer is not subject to risk. Premiums for portions of policies or contracts NOT guaranteed or under which the entire investment risk is borne by the policyholder. (Please specify such deductions and indicate where such amounts were reported in the Annual Statement).....	0	0	0	0
7. Amounts NOT allocated to individuals or individual certificate holders or amounts received for such contracts in excess of limits:				
7.1 Unallocated funding obligations that do NOT fund government lotteries or employee, union, or association of natural persons benefit plans.....	XXX	XXX	XXX	
7.2 Unallocated funding obligations that fund any employee, union, or association of natural persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation.....	XXX	XXX	XXX	
7.3 Unallocated funding obligations that fund governmental lotteries or employee, union, or association of natural persons benefit plans in excess of \$5 million per contract which are NOT: (a) government retirement plans established under Sections 401, 403(b) or 457 of the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit Guaranty Corporation.....	XXX	XXX	XXX	
7.4 Total (Lines 7.1 + 7.2 + 7.3).....	XXX	XXX	XXX	0
8. Dividends/Experience rating credits paid or credited, but only if NOT guaranteed in advance (include only amounts NOT already deducted in determining Lines 1 and 2).....				
9. Aggregate write-ins for other deductions.....	0	0	0	0
10. Total (Lines 6 + 7.4 + 8 + 9).....	0	0	0	0
MODEL ACT BASE (Line 5 minus Line 10)				
11. Current Year.....	0	0	0	0
DETAILS OF WRITE-INS				
03.501.				
03.502.				
03.503.				
03.598. Summary of remaining write-ins for Line 3.5 from overflow page.....	0	0	0	0
03.599. Totals (Lines 3.501 thru 3.503 plus 3.598) (Line 3.5 above).....	0	0	0	0
0601.				
0602.				
0603.				
0698. Summary of remaining write-ins for Line 6 from overflow page.....	0	0	0	0
0699. Totals (Lines 0601 thru 0603 plus 0698) (Line 6 above).....	0	0	0	0
0901.				
0902.				
0903.				
0998. Summary of remaining write-ins for Line 9 from overflow page.....	0	0	0	0
0999. Totals (Lines 0901 thru 0903 plus 0998) (Line 9 above).....	0	0	0	0



LIFE, HEALTH & ANNUITY GUARANTY ASSOCIATION MODEL
ACT ASSESSMENT BASE RECONCILIATION EXHIBIT

FOR YEAR ENDED DECEMBER 31, 2008

OF.....MAMSI Life and Health Insurance Company
DIRECT BUSINESS IN THE STATE OF.....North Dakota

NAIC COMPANY CODE.....60321
(To be Filed Not Later Than April 1)

	1	2	3	4
	Life Insurance Premiums	Annuity Considerations	A & H Premiums	Deposit-Type Contract Funds and Other Considerations
PREMIUMS, CONSIDERATIONS AND DEPOSITS				
1. Premiums, considerations and deposits from Schedule T.....				
2. Premiums, considerations and deposits NOT reported in Schedule T, including investment contract receipts credited to liability account:.....	.....0	.....0	.....0	.....0
2.1 Contract fees for variable contracts with guarantees.....				
2.2 Any other premiums, considerations and deposits not reported in Schedule T.....				
3. Amounts, if applicable, that were deducted prior to determining amounts included in Lines 1 or 2 which are in the following categories:				
3.1 Transfers to guaranteed separate accounts.....				
3.2 Roll over of GICs or annuities into other companies.....				
3.3 Surrenders or other benefits paid out.....				
3.4 Excess interest credited to accounts.....				
3.5 Aggregate write-ins for other amounts deducted prior to determining amounts included in Lines 1 or 2.....	.....0	.....0	.....0	.....0
3.99 Total (Lines 3.1 thru 3.5).....	.....0	.....0	.....0	.....0
4. Transfers:				
4.1 Enter in Column 2, as a negative number, and Column 4, as a positive number, the total of all amounts received to fund contracts established under Section 403(b) of the U.S. Internal Revenue Code, that are included in Column 2, Lines 1, 2 and 3.99.....				
4.2 Enter in Column 2, as a positive number, and Column 4, as a negative number, any amounts reported in Column 4, Lines 1, 2 and 3.99 that are allocated. (Note: amounts received to fund contracts established under Section 403(b) of the U.S. Internal Revenue Code, should not be included in Line 4.2).....				
4.3 Enter in Column 4, as a positive number, and Column 2 as a negative number, any amounts reported in Column 2, Lines 1, 2 and 3.99 that are unallocated.....				
4.99 Total (Lines 4.1 + 4.2 + 4.3).....	.....0	.....0	.....0	.....0
5. Total (Lines 1 + 2 + 3.99 + 4.99).....	.....0	.....0	.....0	.....0
DEVELOPMENT OF AMOUNTS INCLUDED IN LINES 1 THROUGH 5 THAT SHOULD BE DEDUCTED IN DETERMINING THE BASE				
Do not include any amount more than once in Lines 6 through 9				
6. Aggregate write-ins for amounts where the insurer is not subject to risk. Premiums for portions of policies or contracts NOT guaranteed or under which the entire investment risk is borne by the policyholder. (Please specify such deductions and indicate where such amounts were reported in the Annual Statement).....	.....0	.....0	.....0	.....0
7. Amounts NOT allocated to individuals or individual certificate holders or amounts received for such contracts in excess of limits:				
7.1 Unallocated funding obligations that do NOT fund government lotteries or employee, union, or association of natural persons benefit plans.....	.....XXX.....	.....XXX.....	.....XXX.....	
7.2 Unallocated funding obligations that fund any employee, union, or association of natural persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation.....	.....XXX.....	.....XXX.....	.....XXX.....	
7.3 Unallocated funding obligations that fund governmental lotteries or employee, union, or association of natural persons benefit plans in excess of \$5 million per contract which are NOT: (a) government retirement plans established under Sections 401, 403(b) or 457 of the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit Guaranty Corporation.....	.....XXX.....	.....XXX.....	.....XXX.....	
7.4 Total (Lines 7.1 + 7.2 + 7.3).....	.....XXX.....	.....XXX.....	.....XXX.....	.....0
8. Dividends/Experience rating credits paid or credited, but only if NOT guaranteed in advance (include only amounts NOT already deducted in determining Lines 1 and 2).....				
9. Aggregate write-ins for other deductions.....	.....0	.....0	.....0	.....0
10. Total (Lines 6 + 7.4 + 8 + 9).....	.....0	.....0	.....0	.....0
MODEL ACT BASE (Line 5 minus Line 10)				
11. Current Year.....	.....0	.....0	.....0	.....0
DETAILS OF WRITE-INS				
03.501.				
03.502.				
03.503.				
03.598. Summary of remaining write-ins for Line 3.5 from overflow page.....	.....0	.....0	.....0	.....0
03.599. Totals (Lines 3.501 thru 3.503 plus 3.598) (Line 3.5 above).....	.....0	.....0	.....0	.....0
0601.				
0602.				
0603.				
0698. Summary of remaining write-ins for Line 6 from overflow page.....	.....0	.....0	.....0	.....0
0699. Totals (Lines 0601 thru 0603 plus 0698) (Line 6 above).....	.....0	.....0	.....0	.....0
0901.				
0902.				
0903.				
0998. Summary of remaining write-ins for Line 9 from overflow page.....	.....0	.....0	.....0	.....0
0999. Totals (Lines 0901 thru 0903 plus 0998) (Line 9 above).....	.....0	.....0	.....0	.....0



LIFE, HEALTH & ANNUITY GUARANTY ASSOCIATION MODEL
ACT ASSESSMENT BASE RECONCILIATION EXHIBIT

FOR YEAR ENDED DECEMBER 31, 2008

OF.....MAMSI Life and Health Insurance Company
DIRECT BUSINESS IN THE STATE OF.....Nebraska

NAIC COMPANY CODE.....60321
(To be Filed Not Later Than April 1)

	1	2	3	4
	Life Insurance Premiums	Annuity Considerations	A & H Premiums	Deposit-Type Contract Funds and Other Considerations
PREMIUMS, CONSIDERATIONS AND DEPOSITS				
1. Premiums, considerations and deposits from Schedule T.....				
2. Premiums, considerations and deposits NOT reported in Schedule T, including investment contract receipts credited to liability account:.....	0	0	0	0
2.1 Contract fees for variable contracts with guarantees.....				
2.2 Any other premiums, considerations and deposits not reported in Schedule T.....				
3. Amounts, if applicable, that were deducted prior to determining amounts included in Lines 1 or 2 which are in the following categories:				
3.1 Transfers to guaranteed separate accounts.....				
3.2 Roll over of GICs or annuities into other companies.....				
3.3 Surrenders or other benefits paid out.....				
3.4 Excess interest credited to accounts.....				
3.5 Aggregate write-ins for other amounts deducted prior to determining amounts included in Lines 1 or 2.....	0	0	0	0
3.99 Total (Lines 3.1 thru 3.5).....	0	0	0	0
4. Transfers:				
4.1 Enter in Column 2, as a negative number, and Column 4, as a positive number, the total of all amounts received to fund contracts established under Section 403(b) of the U.S. Internal Revenue Code, that are included in Column 2, Lines 1, 2 and 3.99.....				
4.2 Enter in Column 2, as a positive number, and Column 4, as a negative number, any amounts reported in Column 4, Lines 1, 2 and 3.99 that are allocated. (Note: amounts received to fund contracts established under Section 403(b) of the U.S. Internal Revenue Code, should not be included in Line 4.2).....				
4.3 Enter in Column 4, as a positive number, and Column 2 as a negative number, any amounts reported in Column 2, Lines 1, 2 and 3.99 that are unallocated.....				
4.99 Total (Lines 4.1 + 4.2 + 4.3).....	0	0	0	0
5. Total (Lines 1 + 2 + 3.99 + 4.99).....	0	0	0	0
DEVELOPMENT OF AMOUNTS INCLUDED IN LINES 1 THROUGH 5 THAT SHOULD BE DEDUCTED IN DETERMINING THE BASE				
Do not include any amount more than once in Lines 6 through 9				
6. Aggregate write-ins for amounts where the insurer is not subject to risk. Premiums for portions of policies or contracts NOT guaranteed or under which the entire investment risk is borne by the policyholder. (Please specify such deductions and indicate where such amounts were reported in the Annual Statement).....	0	0	0	0
7. Amounts NOT allocated to individuals or individual certificate holders or amounts received for such contracts in excess of limits:				
7.1 Unallocated funding obligations that do NOT fund government lotteries or employee, union, or association of natural persons benefit plans.....	XXX	XXX	XXX	
7.2 Unallocated funding obligations that fund any employee, union, or association of natural persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation.....	XXX	XXX	XXX	
7.3 Unallocated funding obligations that fund governmental lotteries or employee, union, or association of natural persons benefit plans in excess of \$5 million per contract which are NOT: (a) government retirement plans established under Sections 401, 403(b) or 457 of the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit Guaranty Corporation.....	XXX	XXX	XXX	
7.4 Total (Lines 7.1 + 7.2 + 7.3).....	XXX	XXX	XXX	0
8. Dividends/Experience rating credits paid or credited, but only if NOT guaranteed in advance (include only amounts NOT already deducted in determining Lines 1 and 2).....				
9. Aggregate write-ins for other deductions.....	0	0	0	0
10. Total (Lines 6 + 7.4 + 8 + 9).....	0	0	0	0
MODEL ACT BASE (Line 5 minus Line 10)				
11. Current Year.....	0	0	0	0
DETAILS OF WRITE-INS				
03.501.				
03.502.				
03.503.				
03.598. Summary of remaining write-ins for Line 3.5 from overflow page.....	0	0	0	0
03.599. Totals (Lines 3.501 thru 3.503 plus 3.598) (Line 3.5 above).....	0	0	0	0
0601.				
0602.				
0603.				
0698. Summary of remaining write-ins for Line 6 from overflow page.....	0	0	0	0
0699. Totals (Lines 0601 thru 0603 plus 0698) (Line 6 above).....	0	0	0	0
0901.				
0902.				
0903.				
0998. Summary of remaining write-ins for Line 9 from overflow page.....	0	0	0	0
0999. Totals (Lines 0901 thru 0903 plus 0998) (Line 9 above).....	0	0	0	0



LIFE, HEALTH & ANNUITY GUARANTY ASSOCIATION MODEL
ACT ASSESSMENT BASE RECONCILIATION EXHIBIT

FOR YEAR ENDED DECEMBER 31, 2008

OF.....MAMSI Life and Health Insurance Company
DIRECT BUSINESS IN THE STATE OF.....New Mexico

NAIC COMPANY CODE.....60321
(To be Filed Not Later Than April 1)

	1	2	3	4
	Life Insurance Premiums	Annuity Considerations	A & H Premiums	Deposit-Type Contract Funds and Other Considerations
PREMIUMS, CONSIDERATIONS AND DEPOSITS				
1. Premiums, considerations and deposits from Schedule T.....				
2. Premiums, considerations and deposits NOT reported in Schedule T, including investment contract receipts credited to liability account:.....	0	0	0	0
2.1 Contract fees for variable contracts with guarantees.....				
2.2 Any other premiums, considerations and deposits not reported in Schedule T.....				
3. Amounts, if applicable, that were deducted prior to determining amounts included in Lines 1 or 2 which are in the following categories:				
3.1 Transfers to guaranteed separate accounts.....				
3.2 Roll over of GICs or annuities into other companies.....				
3.3 Surrenders or other benefits paid out.....				
3.4 Excess interest credited to accounts.....				
3.5 Aggregate write-ins for other amounts deducted prior to determining amounts included in Lines 1 or 2.....	0	0	0	0
3.99 Total (Lines 3.1 thru 3.5).....	0	0	0	0
4. Transfers:				
4.1 Enter in Column 2, as a negative number, and Column 4, as a positive number, the total of all amounts received to fund contracts established under Section 403(b) of the U.S. Internal Revenue Code, that are included in Column 2, Lines 1, 2 and 3.99.....				
4.2 Enter in Column 2, as a positive number, and Column 4, as a negative number, any amounts reported in Column 4, Lines 1, 2 and 3.99 that are allocated. (Note: amounts received to fund contracts established under Section 403(b) of the U.S. Internal Revenue Code, should not be included in Line 4.2).....				
4.3 Enter in Column 4, as a positive number, and Column 2 as a negative number, any amounts reported in Column 2, Lines 1, 2 and 3.99 that are unallocated.....				
4.99 Total (Lines 4.1 + 4.2 + 4.3).....	0	0	0	0
5. Total (Lines 1 + 2 + 3.99 + 4.99).....	0	0	0	0
DEVELOPMENT OF AMOUNTS INCLUDED IN LINES 1 THROUGH 5 THAT SHOULD BE DEDUCTED IN DETERMINING THE BASE				
Do not include any amount more than once in Lines 6 through 9				
6. Aggregate write-ins for amounts where the insurer is not subject to risk. Premiums for portions of policies or contracts NOT guaranteed or under which the entire investment risk is borne by the policyholder. (Please specify such deductions and indicate where such amounts were reported in the Annual Statement).....	0	0	0	0
7. Amounts NOT allocated to individuals or individual certificate holders or amounts received for such contracts in excess of limits:				
7.1 Unallocated funding obligations that do NOT fund government lotteries or employee, union, or association of natural persons benefit plans.....	XXX	XXX	XXX	
7.2 Unallocated funding obligations that fund any employee, union, or association of natural persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation.....	XXX	XXX	XXX	
7.3 Unallocated funding obligations that fund governmental lotteries or employee, union, or association of natural persons benefit plans in excess of \$5 million per contract which are NOT: (a) government retirement plans established under Sections 401, 403(b) or 457 of the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit Guaranty Corporation.....	XXX	XXX	XXX	
7.4 Total (Lines 7.1 + 7.2 + 7.3).....	XXX	XXX	XXX	0
8. Dividends/Experience rating credits paid or credited, but only if NOT guaranteed in advance (include only amounts NOT already deducted in determining Lines 1 and 2).....				
9. Aggregate write-ins for other deductions.....	0	0	0	0
10. Total (Lines 6 + 7.4 + 8 + 9).....	0	0	0	0
MODEL ACT BASE (Line 5 minus Line 10)				
11. Current Year.....	0	0	0	0
DETAILS OF WRITE-INS				
03.501.				
03.502.				
03.503.				
03.598. Summary of remaining write-ins for Line 3.5 from overflow page.....	0	0	0	0
03.599. Totals (Lines 3.501 thru 3.503 plus 3.598) (Line 3.5 above).....	0	0	0	0
0601.				
0602.				
0603.				
0698. Summary of remaining write-ins for Line 6 from overflow page.....	0	0	0	0
0699. Totals (Lines 0601 thru 0603 plus 0698) (Line 6 above).....	0	0	0	0
0901.				
0902.				
0903.				
0998. Summary of remaining write-ins for Line 9 from overflow page.....	0	0	0	0
0999. Totals (Lines 0901 thru 0903 plus 0998) (Line 9 above).....	0	0	0	0



LIFE, HEALTH & ANNUITY GUARANTY ASSOCIATION MODEL
ACT ASSESSMENT BASE RECONCILIATION EXHIBIT

FOR YEAR ENDED DECEMBER 31, 2008

OF.....MAMSI Life and Health Insurance Company
DIRECT BUSINESS IN THE STATE OF.....Nevada

NAIC COMPANY CODE.....60321
(To be Filed Not Later Than April 1)

	1	2	3	4
	Life Insurance Premiums	Annuity Considerations	A & H Premiums	Deposit-Type Contract Funds and Other Considerations
PREMIUMS, CONSIDERATIONS AND DEPOSITS				
1. Premiums, considerations and deposits from Schedule T.....				
2. Premiums, considerations and deposits NOT reported in Schedule T, including investment contract receipts credited to liability account:.....	0	0	0	0
2.1 Contract fees for variable contracts with guarantees.....				
2.2 Any other premiums, considerations and deposits not reported in Schedule T.....				
3. Amounts, if applicable, that were deducted prior to determining amounts included in Lines 1 or 2 which are in the following categories:				
3.1 Transfers to guaranteed separate accounts.....				
3.2 Roll over of GICs or annuities into other companies.....				
3.3 Surrenders or other benefits paid out.....				
3.4 Excess interest credited to accounts.....				
3.5 Aggregate write-ins for other amounts deducted prior to determining amounts included in Lines 1 or 2.....	0	0	0	0
3.99 Total (Lines 3.1 thru 3.5).....	0	0	0	0
4. Transfers:				
4.1 Enter in Column 2, as a negative number, and Column 4, as a positive number, the total of all amounts received to fund contracts established under Section 403(b) of the U.S. Internal Revenue Code, that are included in Column 2, Lines 1, 2 and 3.99.....				
4.2 Enter in Column 2, as a positive number, and Column 4, as a negative number, any amounts reported in Column 4, Lines 1, 2 and 3.99 that are allocated. (Note: amounts received to fund contracts established under Section 403(b) of the U.S. Internal Revenue Code, should not be included in Line 4.2).....				
4.3 Enter in Column 4, as a positive number, and Column 2 as a negative number, any amounts reported in Column 2, Lines 1, 2 and 3.99 that are unallocated.....				
4.99 Total (Lines 4.1 + 4.2 + 4.3).....	0	0	0	0
5. Total (Lines 1 + 2 + 3.99 + 4.99).....	0	0	0	0
DEVELOPMENT OF AMOUNTS INCLUDED IN LINES 1 THROUGH 5 THAT SHOULD BE DEDUCTED IN DETERMINING THE BASE				
Do not include any amount more than once in Lines 6 through 9				
6. Aggregate write-ins for amounts where the insurer is not subject to risk. Premiums for portions of policies or contracts NOT guaranteed or under which the entire investment risk is borne by the policyholder. (Please specify such deductions and indicate where such amounts were reported in the Annual Statement).....	0	0	0	0
7. Amounts NOT allocated to individuals or individual certificate holders or amounts received for such contracts in excess of limits:				
7.1 Unallocated funding obligations that do NOT fund government lotteries or employee, union, or association of natural persons benefit plans.....	XXX	XXX	XXX	
7.2 Unallocated funding obligations that fund any employee, union, or association of natural persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation.....	XXX	XXX	XXX	
7.3 Unallocated funding obligations that fund governmental lotteries or employee, union, or association of natural persons benefit plans in excess of \$5 million per contract which are NOT: (a) government retirement plans established under Sections 401, 403(b) or 457 of the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit Guaranty Corporation.....	XXX	XXX	XXX	
7.4 Total (Lines 7.1 + 7.2 + 7.3).....	XXX	XXX	XXX	0
8. Dividends/Experience rating credits paid or credited, but only if NOT guaranteed in advance (include only amounts NOT already deducted in determining Lines 1 and 2).....				
9. Aggregate write-ins for other deductions.....	0	0	0	0
10. Total (Lines 6 + 7.4 + 8 + 9).....	0	0	0	0
MODEL ACT BASE (Line 5 minus Line 10)				
11. Current Year.....	0	0	0	0
DETAILS OF WRITE-INS				
03.501.				
03.502.				
03.503.				
03.598. Summary of remaining write-ins for Line 3.5 from overflow page.....	0	0	0	0
03.599. Totals (Lines 3.501 thru 3.503 plus 3.598) (Line 3.5 above).....	0	0	0	0
0601.				
0602.				
0603.				
0698. Summary of remaining write-ins for Line 6 from overflow page.....	0	0	0	0
0699. Totals (Lines 0601 thru 0603 plus 0698) (Line 6 above).....	0	0	0	0
0901.				
0902.				
0903.				
0998. Summary of remaining write-ins for Line 9 from overflow page.....	0	0	0	0
0999. Totals (Lines 0901 thru 0903 plus 0998) (Line 9 above).....	0	0	0	0



LIFE, HEALTH & ANNUITY GUARANTY ASSOCIATION MODEL
ACT ASSESSMENT BASE RECONCILIATION EXHIBIT

FOR YEAR ENDED DECEMBER 31, 2008

OF.....MAMSI Life and Health Insurance Company
DIRECT BUSINESS IN THE STATE OF.....Oklahoma

NAIC COMPANY CODE.....60321
(To be Filed Not Later Than April 1)

	1	2	3	4
	Life Insurance Premiums	Annuity Considerations	A & H Premiums	Deposit-Type Contract Funds and Other Considerations
PREMIUMS, CONSIDERATIONS AND DEPOSITS				
1. Premiums, considerations and deposits from Schedule T.....				
2. Premiums, considerations and deposits NOT reported in Schedule T, including investment contract receipts credited to liability account:.....	0	0	0	0
2.1 Contract fees for variable contracts with guarantees.....				
2.2 Any other premiums, considerations and deposits not reported in Schedule T.....				
3. Amounts, if applicable, that were deducted prior to determining amounts included in Lines 1 or 2 which are in the following categories:				
3.1 Transfers to guaranteed separate accounts.....				
3.2 Roll over of GICs or annuities into other companies.....				
3.3 Surrenders or other benefits paid out.....				
3.4 Excess interest credited to accounts.....				
3.5 Aggregate write-ins for other amounts deducted prior to determining amounts included in Lines 1 or 2.....	0	0	0	0
3.99 Total (Lines 3.1 thru 3.5).....	0	0	0	0
4. Transfers:				
4.1 Enter in Column 2, as a negative number, and Column 4, as a positive number, the total of all amounts received to fund contracts established under Section 403(b) of the U.S. Internal Revenue Code, that are included in Column 2, Lines 1, 2 and 3.99.....				
4.2 Enter in Column 2, as a positive number, and Column 4, as a negative number, any amounts reported in Column 4, Lines 1, 2 and 3.99 that are allocated. (Note: amounts received to fund contracts established under Section 403(b) of the U.S. Internal Revenue Code, should not be included in Line 4.2).....				
4.3 Enter in Column 4, as a positive number, and Column 2 as a negative number, any amounts reported in Column 2, Lines 1, 2 and 3.99 that are unallocated.....				
4.99 Total (Lines 4.1 + 4.2 + 4.3).....	0	0	0	0
5. Total (Lines 1 + 2 + 3.99 + 4.99).....	0	0	0	0
DEVELOPMENT OF AMOUNTS INCLUDED IN LINES 1 THROUGH 5 THAT SHOULD BE DEDUCTED IN DETERMINING THE BASE				
Do not include any amount more than once in Lines 6 through 9				
6. Aggregate write-ins for amounts where the insurer is not subject to risk. Premiums for portions of policies or contracts NOT guaranteed or under which the entire investment risk is borne by the policyholder. (Please specify such deductions and indicate where such amounts were reported in the Annual Statement).....	0	0	0	0
7. Amounts NOT allocated to individuals or individual certificate holders or amounts received for such contracts in excess of limits:				
7.1 Unallocated funding obligations that do NOT fund government lotteries or employee, union, or association of natural persons benefit plans.....	XXX	XXX	XXX	
7.2 Unallocated funding obligations that fund any employee, union, or association of natural persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation.....	XXX	XXX	XXX	
7.3 Unallocated funding obligations that fund governmental lotteries or employee, union, or association of natural persons benefit plans in excess of \$5 million per contract which are NOT: (a) government retirement plans established under Sections 401, 403(b) or 457 of the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit Guaranty Corporation.....	XXX	XXX	XXX	
7.4 Total (Lines 7.1 + 7.2 + 7.3).....	XXX	XXX	XXX	0
8. Dividends/Experience rating credits paid or credited, but only if NOT guaranteed in advance (include only amounts NOT already deducted in determining Lines 1 and 2).....				
9. Aggregate write-ins for other deductions.....	0	0	0	0
10. Total (Lines 6 + 7.4 + 8 + 9).....	0	0	0	0
MODEL ACT BASE (Line 5 minus Line 10)				
11. Current Year.....	0	0	0	0
DETAILS OF WRITE-INS				
03.501.				
03.502.				
03.503.				
03.598. Summary of remaining write-ins for Line 3.5 from overflow page.....	0	0	0	0
03.599. Totals (Lines 3.501 thru 3.503 plus 3.598) (Line 3.5 above).....	0	0	0	0
0601.				
0602.				
0603.				
0698. Summary of remaining write-ins for Line 6 from overflow page.....	0	0	0	0
0699. Totals (Lines 0601 thru 0603 plus 0698) (Line 6 above).....	0	0	0	0
0901.				
0902.				
0903.				
0998. Summary of remaining write-ins for Line 9 from overflow page.....	0	0	0	0
0999. Totals (Lines 0901 thru 0903 plus 0998) (Line 9 above).....	0	0	0	0



LIFE, HEALTH & ANNUITY GUARANTY ASSOCIATION MODEL
ACT ASSESSMENT BASE RECONCILIATION EXHIBIT

FOR YEAR ENDED DECEMBER 31, 2008

OF.....MAMSI Life and Health Insurance Company
DIRECT BUSINESS IN THE STATE OF.....Pennsylvania

NAIC COMPANY CODE.....60321
(To be Filed Not Later Than April 1)

	1	2	3	4
	Life Insurance Premiums	Annuity Considerations	A & H Premiums	Deposit-Type Contract Funds and Other Considerations
PREMIUMS, CONSIDERATIONS AND DEPOSITS				
1. Premiums, considerations and deposits from Schedule T.....				
2. Premiums, considerations and deposits NOT reported in Schedule T, including investment contract receipts credited to liability account:.....	0	0	0	0
2.1 Contract fees for variable contracts with guarantees.....				
2.2 Any other premiums, considerations and deposits not reported in Schedule T.....				
3. Amounts, if applicable, that were deducted prior to determining amounts included in Lines 1 or 2 which are in the following categories:				
3.1 Transfers to guaranteed separate accounts.....				
3.2 Roll over of GICs or annuities into other companies.....				
3.3 Surrenders or other benefits paid out.....				
3.4 Excess interest credited to accounts.....				
3.5 Aggregate write-ins for other amounts deducted prior to determining amounts included in Lines 1 or 2.....	0	0	0	0
3.99 Total (Lines 3.1 thru 3.5).....	0	0	0	0
4. Transfers:				
4.1 Enter in Column 2, as a negative number, and Column 4, as a positive number, the total of all amounts received to fund contracts established under Section 403(b) of the U.S. Internal Revenue Code, that are included in Column 2, Lines 1, 2 and 3.99.....				
4.2 Enter in Column 2, as a positive number, and Column 4, as a negative number, any amounts reported in Column 4, Lines 1, 2 and 3.99 that are allocated. (Note: amounts received to fund contracts established under Section 403(b) of the U.S. Internal Revenue Code, should not be included in Line 4.2).....				
4.3 Enter in Column 4, as a positive number, and Column 2 as a negative number, any amounts reported in Column 2, Lines 1, 2 and 3.99 that are unallocated.....				
4.99 Total (Lines 4.1 + 4.2 + 4.3).....	0	0	0	0
5. Total (Lines 1 + 2 + 3.99 + 4.99).....	0	0	0	0
DEVELOPMENT OF AMOUNTS INCLUDED IN LINES 1 THROUGH 5 THAT SHOULD BE DEDUCTED IN DETERMINING THE BASE				
Do not include any amount more than once in Lines 6 through 9				
6. Aggregate write-ins for amounts where the insurer is not subject to risk. Premiums for portions of policies or contracts NOT guaranteed or under which the entire investment risk is borne by the policyholder. (Please specify such deductions and indicate where such amounts were reported in the Annual Statement).....	0	0	0	0
7. Amounts NOT allocated to individuals or individual certificate holders or amounts received for such contracts in excess of limits:				
7.1 Unallocated funding obligations that do NOT fund government lotteries or employee, union, or association of natural persons benefit plans.....	XXX	XXX	XXX	
7.2 Unallocated funding obligations that fund any employee, union, or association of natural persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation.....	XXX	XXX	XXX	
7.3 Unallocated funding obligations that fund governmental lotteries or employee, union, or association of natural persons benefit plans in excess of \$5 million per contract which are NOT: (a) government retirement plans established under Sections 401, 403(b) or 457 of the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit Guaranty Corporation.....	XXX	XXX	XXX	
7.4 Total (Lines 7.1 + 7.2 + 7.3).....	XXX	XXX	XXX	0
8. Dividends/Experience rating credits paid or credited, but only if NOT guaranteed in advance (include only amounts NOT already deducted in determining Lines 1 and 2).....				
9. Aggregate write-ins for other deductions.....	0	0	0	0
10. Total (Lines 6 + 7.4 + 8 + 9).....	0	0	0	0
MODEL ACT BASE (Line 5 minus Line 10)				
11. Current Year.....	0	0	0	0
DETAILS OF WRITE-INS				
03.501.				
03.502.				
03.503.				
03.598. Summary of remaining write-ins for Line 3.5 from overflow page.....	0	0	0	0
03.599. Totals (Lines 3.501 thru 3.503 plus 3.598) (Line 3.5 above).....	0	0	0	0
0601.				
0602.				
0603.				
0698. Summary of remaining write-ins for Line 6 from overflow page.....	0	0	0	0
0699. Totals (Lines 0601 thru 0603 plus 0698) (Line 6 above).....	0	0	0	0
0901.				
0902.				
0903.				
0998. Summary of remaining write-ins for Line 9 from overflow page.....	0	0	0	0
0999. Totals (Lines 0901 thru 0903 plus 0998) (Line 9 above).....	0	0	0	0



LIFE, HEALTH & ANNUITY GUARANTY ASSOCIATION MODEL
ACT ASSESSMENT BASE RECONCILIATION EXHIBIT

FOR YEAR ENDED DECEMBER 31, 2008

OF.....MAMSI Life and Health Insurance Company
DIRECT BUSINESS IN THE STATE OF.....South Carolina

NAIC COMPANY CODE.....60321
(To be Filed Not Later Than April 1)

	1	2	3	4
	Life Insurance Premiums	Annuity Considerations	A & H Premiums	Deposit-Type Contract Funds and Other Considerations
PREMIUMS, CONSIDERATIONS AND DEPOSITS				
1. Premiums, considerations and deposits from Schedule T.....				
2. Premiums, considerations and deposits NOT reported in Schedule T, including investment contract receipts credited to liability account:.....	.....0	.....0	.....0	.....0
2.1 Contract fees for variable contracts with guarantees.....				
2.2 Any other premiums, considerations and deposits not reported in Schedule T.....				
3. Amounts, if applicable, that were deducted prior to determining amounts included in Lines 1 or 2 which are in the following categories:				
3.1 Transfers to guaranteed separate accounts.....				
3.2 Roll over of GICs or annuities into other companies.....				
3.3 Surrenders or other benefits paid out.....				
3.4 Excess interest credited to accounts.....				
3.5 Aggregate write-ins for other amounts deducted prior to determining amounts included in Lines 1 or 2.....	.....0	.....0	.....0	.....0
3.99 Total (Lines 3.1 thru 3.5).....	.....0	.....0	.....0	.....0
4. Transfers:				
4.1 Enter in Column 2, as a negative number, and Column 4, as a positive number, the total of all amounts received to fund contracts established under Section 403(b) of the U.S. Internal Revenue Code, that are included in Column 2, Lines 1, 2 and 3.99.....				
4.2 Enter in Column 2, as a positive number, and Column 4, as a negative number, any amounts reported in Column 4, Lines 1, 2 and 3.99 that are allocated. (Note: amounts received to fund contracts established under Section 403(b) of the U.S. Internal Revenue Code, should not be included in Line 4.2).....				
4.3 Enter in Column 4, as a positive number, and Column 2 as a negative number, any amounts reported in Column 2, Lines 1, 2 and 3.99 that are unallocated.....				
4.99 Total (Lines 4.1 + 4.2 + 4.3).....	.....0	.....0	.....0	.....0
5. Total (Lines 1 + 2 + 3.99 + 4.99).....	.....0	.....0	.....0	.....0
DEVELOPMENT OF AMOUNTS INCLUDED IN LINES 1 THROUGH 5 THAT SHOULD BE DEDUCTED IN DETERMINING THE BASE				
Do not include any amount more than once in Lines 6 through 9				
6. Aggregate write-ins for amounts where the insurer is not subject to risk. Premiums for portions of policies or contracts NOT guaranteed or under which the entire investment risk is borne by the policyholder. (Please specify such deductions and indicate where such amounts were reported in the Annual Statement).....	.....0	.....0	.....0	.....0
7. Amounts NOT allocated to individuals or individual certificate holders or amounts received for such contracts in excess of limits:				
7.1 Unallocated funding obligations that do NOT fund government lotteries or employee, union, or association of natural persons benefit plans.....	.....XXX.....	.....XXX.....	.....XXX.....	
7.2 Unallocated funding obligations that fund any employee, union, or association of natural persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation.....	.....XXX.....	.....XXX.....	.....XXX.....	
7.3 Unallocated funding obligations that fund governmental lotteries or employee, union, or association of natural persons benefit plans in excess of \$5 million per contract which are NOT: (a) government retirement plans established under Sections 401, 403(b) or 457 of the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit Guaranty Corporation.....	.....XXX.....	.....XXX.....	.....XXX.....	
7.4 Total (Lines 7.1 + 7.2 + 7.3).....	.....XXX.....	.....XXX.....	.....XXX.....	.....0
8. Dividends/Experience rating credits paid or credited, but only if NOT guaranteed in advance (include only amounts NOT already deducted in determining Lines 1 and 2).....				
9. Aggregate write-ins for other deductions.....	.....0	.....0	.....0	.....0
10. Total (Lines 6 + 7.4 + 8 + 9).....	.....0	.....0	.....0	.....0
MODEL ACT BASE (Line 5 minus Line 10)				
11. Current Year.....	.....0	.....0	.....0	.....0
DETAILS OF WRITE-INS				
03.501.				
03.502.				
03.503.				
03.598. Summary of remaining write-ins for Line 3.5 from overflow page.....	.....0	.....0	.....0	.....0
03.599. Totals (Lines 3.501 thru 3.503 plus 3.598) (Line 3.5 above).....	.....0	.....0	.....0	.....0
0601.				
0602.				
0603.				
0698. Summary of remaining write-ins for Line 6 from overflow page.....	.....0	.....0	.....0	.....0
0699. Totals (Lines 0601 thru 0603 plus 0698) (Line 6 above).....	.....0	.....0	.....0	.....0
0901.				
0902.				
0903.				
0998. Summary of remaining write-ins for Line 9 from overflow page.....	.....0	.....0	.....0	.....0
0999. Totals (Lines 0901 thru 0903 plus 0998) (Line 9 above).....	.....0	.....0	.....0	.....0



LIFE, HEALTH & ANNUITY GUARANTY ASSOCIATION MODEL
ACT ASSESSMENT BASE RECONCILIATION EXHIBIT

FOR YEAR ENDED DECEMBER 31, 2008

OF.....MAMSI Life and Health Insurance Company
DIRECT BUSINESS IN THE STATE OF.....South Dakota

NAIC COMPANY CODE.....60321
(To be Filed Not Later Than April 1)

	1	2	3	4
	Life Insurance Premiums	Annuity Considerations	A & H Premiums	Deposit-Type Contract Funds and Other Considerations
PREMIUMS, CONSIDERATIONS AND DEPOSITS				
1. Premiums, considerations and deposits from Schedule T.....				
2. Premiums, considerations and deposits NOT reported in Schedule T, including investment contract receipts credited to liability account:.....	.....0	.....0	.....0	.....0
2.1 Contract fees for variable contracts with guarantees.....				
2.2 Any other premiums, considerations and deposits not reported in Schedule T.....				
3. Amounts, if applicable, that were deducted prior to determining amounts included in Lines 1 or 2 which are in the following categories:				
3.1 Transfers to guaranteed separate accounts.....				
3.2 Roll over of GICs or annuities into other companies.....				
3.3 Surrenders or other benefits paid out.....				
3.4 Excess interest credited to accounts.....				
3.5 Aggregate write-ins for other amounts deducted prior to determining amounts included in Lines 1 or 2.....	.....0	.....0	.....0	.....0
3.99 Total (Lines 3.1 thru 3.5).....	.....0	.....0	.....0	.....0
4. Transfers:				
4.1 Enter in Column 2, as a negative number, and Column 4, as a positive number, the total of all amounts received to fund contracts established under Section 403(b) of the U.S. Internal Revenue Code, that are included in Column 2, Lines 1, 2 and 3.99.....				
4.2 Enter in Column 2, as a positive number, and Column 4, as a negative number, any amounts reported in Column 4, Lines 1, 2 and 3.99 that are allocated. (Note: amounts received to fund contracts established under Section 403(b) of the U.S. Internal Revenue Code, should not be included in Line 4.2).....				
4.3 Enter in Column 4, as a positive number, and Column 2 as a negative number, any amounts reported in Column 2, Lines 1, 2 and 3.99 that are unallocated.....				
4.99 Total (Lines 4.1 + 4.2 + 4.3).....	.....0	.....0	.....0	.....0
5. Total (Lines 1 + 2 + 3.99 + 4.99).....	.....0	.....0	.....0	.....0
DEVELOPMENT OF AMOUNTS INCLUDED IN LINES 1 THROUGH 5 THAT SHOULD BE DEDUCTED IN DETERMINING THE BASE				
Do not include any amount more than once in Lines 6 through 9				
6. Aggregate write-ins for amounts where the insurer is not subject to risk. Premiums for portions of policies or contracts NOT guaranteed or under which the entire investment risk is borne by the policyholder. (Please specify such deductions and indicate where such amounts were reported in the Annual Statement).....	.....0	.....0	.....0	.....0
7. Amounts NOT allocated to individuals or individual certificate holders or amounts received for such contracts in excess of limits:				
7.1 Unallocated funding obligations that do NOT fund government lotteries or employee, union, or association of natural persons benefit plans.....	.....XXX.....	.....XXX.....	.....XXX.....	
7.2 Unallocated funding obligations that fund any employee, union, or association of natural persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation.....	.....XXX.....	.....XXX.....	.....XXX.....	
7.3 Unallocated funding obligations that fund governmental lotteries or employee, union, or association of natural persons benefit plans in excess of \$5 million per contract which are NOT: (a) government retirement plans established under Sections 401, 403(b) or 457 of the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit Guaranty Corporation.....	.....XXX.....	.....XXX.....	.....XXX.....	
7.4 Total (Lines 7.1 + 7.2 + 7.3).....	.....XXX.....	.....XXX.....	.....XXX.....	.....0
8. Dividends/Experience rating credits paid or credited, but only if NOT guaranteed in advance (include only amounts NOT already deducted in determining Lines 1 and 2).....				
9. Aggregate write-ins for other deductions.....	.....0	.....0	.....0	.....0
10. Total (Lines 6 + 7.4 + 8 + 9).....	.....0	.....0	.....0	.....0
MODEL ACT BASE (Line 5 minus Line 10)				
11. Current Year.....	.....0	.....0	.....0	.....0
DETAILS OF WRITE-INS				
03.501.				
03.502.				
03.503.				
03.598. Summary of remaining write-ins for Line 3.5 from overflow page.....	.....0	.....0	.....0	.....0
03.599. Totals (Lines 3.501 thru 3.503 plus 3.598) (Line 3.5 above).....	.....0	.....0	.....0	.....0
0601.				
0602.				
0603.				
0698. Summary of remaining write-ins for Line 6 from overflow page.....	.....0	.....0	.....0	.....0
0699. Totals (Lines 0601 thru 0603 plus 0698) (Line 6 above).....	.....0	.....0	.....0	.....0
0901.				
0902.				
0903.				
0998. Summary of remaining write-ins for Line 9 from overflow page.....	.....0	.....0	.....0	.....0
0999. Totals (Lines 0901 thru 0903 plus 0998) (Line 9 above).....	.....0	.....0	.....0	.....0



LIFE, HEALTH & ANNUITY GUARANTY ASSOCIATION MODEL
ACT ASSESSMENT BASE RECONCILIATION EXHIBIT

FOR YEAR ENDED DECEMBER 31, 2008

OF.....MAMSI Life and Health Insurance Company
DIRECT BUSINESS IN THE STATE OF.....Tennessee

NAIC COMPANY CODE.....60321
(To be Filed Not Later Than April 1)

	1	2	3	4
	Life Insurance Premiums	Annuity Considerations	A & H Premiums	Deposit-Type Contract Funds and Other Considerations
PREMIUMS, CONSIDERATIONS AND DEPOSITS				
1. Premiums, considerations and deposits from Schedule T.....				
2. Premiums, considerations and deposits NOT reported in Schedule T, including investment contract receipts credited to liability account:.....	0	0	0	0
2.1 Contract fees for variable contracts with guarantees.....				
2.2 Any other premiums, considerations and deposits not reported in Schedule T.....				
3. Amounts, if applicable, that were deducted prior to determining amounts included in Lines 1 or 2 which are in the following categories:				
3.1 Transfers to guaranteed separate accounts.....				
3.2 Roll over of GICs or annuities into other companies.....				
3.3 Surrenders or other benefits paid out.....				
3.4 Excess interest credited to accounts.....				
3.5 Aggregate write-ins for other amounts deducted prior to determining amounts included in Lines 1 or 2.....	0	0	0	0
3.99 Total (Lines 3.1 thru 3.5).....	0	0	0	0
4. Transfers:				
4.1 Enter in Column 2, as a negative number, and Column 4, as a positive number, the total of all amounts received to fund contracts established under Section 403(b) of the U.S. Internal Revenue Code, that are included in Column 2, Lines 1, 2 and 3.99.....				
4.2 Enter in Column 2, as a positive number, and Column 4, as a negative number, any amounts reported in Column 4, Lines 1, 2 and 3.99 that are allocated. (Note: amounts received to fund contracts established under Section 403(b) of the U.S. Internal Revenue Code, should not be included in Line 4.2).....				
4.3 Enter in Column 4, as a positive number, and Column 2 as a negative number, any amounts reported in Column 2, Lines 1, 2 and 3.99 that are unallocated.....				
4.99 Total (Lines 4.1 + 4.2 + 4.3).....	0	0	0	0
5. Total (Lines 1 + 2 + 3.99 + 4.99).....	0	0	0	0
DEVELOPMENT OF AMOUNTS INCLUDED IN LINES 1 THROUGH 5 THAT SHOULD BE DEDUCTED IN DETERMINING THE BASE				
Do not include any amount more than once in Lines 6 through 9				
6. Aggregate write-ins for amounts where the insurer is not subject to risk. Premiums for portions of policies or contracts NOT guaranteed or under which the entire investment risk is borne by the policyholder. (Please specify such deductions and indicate where such amounts were reported in the Annual Statement).....	0	0	0	0
7. Amounts NOT allocated to individuals or individual certificate holders or amounts received for such contracts in excess of limits:				
7.1 Unallocated funding obligations that do NOT fund government lotteries or employee, union, or association of natural persons benefit plans.....	XXX	XXX	XXX	
7.2 Unallocated funding obligations that fund any employee, union, or association of natural persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation.....	XXX	XXX	XXX	
7.3 Unallocated funding obligations that fund governmental lotteries or employee, union, or association of natural persons benefit plans in excess of \$5 million per contract which are NOT: (a) government retirement plans established under Sections 401, 403(b) or 457 of the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit Guaranty Corporation.....	XXX	XXX	XXX	
7.4 Total (Lines 7.1 + 7.2 + 7.3).....	XXX	XXX	XXX	0
8. Dividends/Experience rating credits paid or credited, but only if NOT guaranteed in advance (include only amounts NOT already deducted in determining Lines 1 and 2).....				
9. Aggregate write-ins for other deductions.....	0	0	0	0
10. Total (Lines 6 + 7.4 + 8 + 9).....	0	0	0	0
MODEL ACT BASE (Line 5 minus Line 10)				
11. Current Year.....	0	0	0	0
DETAILS OF WRITE-INS				
03.501.				
03.502.				
03.503.				
03.598. Summary of remaining write-ins for Line 3.5 from overflow page.....	0	0	0	0
03.599. Totals (Lines 3.501 thru 3.503 plus 3.598) (Line 3.5 above).....	0	0	0	0
0601.				
0602.				
0603.				
0698. Summary of remaining write-ins for Line 6 from overflow page.....	0	0	0	0
0699. Totals (Lines 0601 thru 0603 plus 0698) (Line 6 above).....	0	0	0	0
0901.				
0902.				
0903.				
0998. Summary of remaining write-ins for Line 9 from overflow page.....	0	0	0	0
0999. Totals (Lines 0901 thru 0903 plus 0998) (Line 9 above).....	0	0	0	0



LIFE, HEALTH & ANNUITY GUARANTY ASSOCIATION MODEL
ACT ASSESSMENT BASE RECONCILIATION EXHIBIT

FOR YEAR ENDED DECEMBER 31, 2008

OF.....MAMSI Life and Health Insurance Company
DIRECT BUSINESS IN THE STATE OF.....Texas

NAIC COMPANY CODE.....60321
(To be Filed Not Later Than April 1)

	1	2	3	4
	Life Insurance Premiums	Annuity Considerations	A & H Premiums	Deposit-Type Contract Funds and Other Considerations
PREMIUMS, CONSIDERATIONS AND DEPOSITS				
1. Premiums, considerations and deposits from Schedule T.....				
2. Premiums, considerations and deposits NOT reported in Schedule T, including investment contract receipts credited to liability account:.....	0	0	0	0
2.1 Contract fees for variable contracts with guarantees.....				
2.2 Any other premiums, considerations and deposits not reported in Schedule T.....				
3. Amounts, if applicable, that were deducted prior to determining amounts included in Lines 1 or 2 which are in the following categories:				
3.1 Transfers to guaranteed separate accounts.....				
3.2 Roll over of GICs or annuities into other companies.....				
3.3 Surrenders or other benefits paid out.....				
3.4 Excess interest credited to accounts.....				
3.5 Aggregate write-ins for other amounts deducted prior to determining amounts included in Lines 1 or 2.....	0	0	0	0
3.99 Total (Lines 3.1 thru 3.5).....	0	0	0	0
4. Transfers:				
4.1 Enter in Column 2, as a negative number, and Column 4, as a positive number, the total of all amounts received to fund contracts established under Section 403(b) of the U.S. Internal Revenue Code, that are included in Column 2, Lines 1, 2 and 3.99.....				
4.2 Enter in Column 2, as a positive number, and Column 4, as a negative number, any amounts reported in Column 4, Lines 1, 2 and 3.99 that are allocated. (Note: amounts received to fund contracts established under Section 403(b) of the U.S. Internal Revenue Code, should not be included in Line 4.2).....				
4.3 Enter in Column 4, as a positive number, and Column 2 as a negative number, any amounts reported in Column 2, Lines 1, 2 and 3.99 that are unallocated.....				
4.99 Total (Lines 4.1 + 4.2 + 4.3).....	0	0	0	0
5. Total (Lines 1 + 2 + 3.99 + 4.99).....	0	0	0	0
DEVELOPMENT OF AMOUNTS INCLUDED IN LINES 1 THROUGH 5 THAT SHOULD BE DEDUCTED IN DETERMINING THE BASE				
Do not include any amount more than once in Lines 6 through 9				
6. Aggregate write-ins for amounts where the insurer is not subject to risk. Premiums for portions of policies or contracts NOT guaranteed or under which the entire investment risk is borne by the policyholder. (Please specify such deductions and indicate where such amounts were reported in the Annual Statement).....	0	0	0	0
7. Amounts NOT allocated to individuals or individual certificate holders or amounts received for such contracts in excess of limits:				
7.1 Unallocated funding obligations that do NOT fund government lotteries or employee, union, or association of natural persons benefit plans.....	XXX	XXX	XXX	
7.2 Unallocated funding obligations that fund any employee, union, or association of natural persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation.....	XXX	XXX	XXX	
7.3 Unallocated funding obligations that fund governmental lotteries or employee, union, or association of natural persons benefit plans in excess of \$5 million per contract which are NOT: (a) government retirement plans established under Sections 401, 403(b) or 457 of the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit Guaranty Corporation.....	XXX	XXX	XXX	
7.4 Total (Lines 7.1 + 7.2 + 7.3).....	XXX	XXX	XXX	0
8. Dividends/Experience rating credits paid or credited, but only if NOT guaranteed in advance (include only amounts NOT already deducted in determining Lines 1 and 2).....				
9. Aggregate write-ins for other deductions.....	0	0	0	0
10. Total (Lines 6 + 7.4 + 8 + 9).....	0	0	0	0
MODEL ACT BASE (Line 5 minus Line 10)				
11. Current Year.....	0	0	0	0
DETAILS OF WRITE-INS				
03.501.				
03.502.				
03.503.				
03.598. Summary of remaining write-ins for Line 3.5 from overflow page.....	0	0	0	0
03.599. Totals (Lines 3.501 thru 3.503 plus 3.598) (Line 3.5 above).....	0	0	0	0
0601.				
0602.				
0603.				
0698. Summary of remaining write-ins for Line 6 from overflow page.....	0	0	0	0
0699. Totals (Lines 0601 thru 0603 plus 0698) (Line 6 above).....	0	0	0	0
0901.				
0902.				
0903.				
0998. Summary of remaining write-ins for Line 9 from overflow page.....	0	0	0	0
0999. Totals (Lines 0901 thru 0903 plus 0998) (Line 9 above).....	0	0	0	0



LIFE, HEALTH & ANNUITY GUARANTY ASSOCIATION MODEL
ACT ASSESSMENT BASE RECONCILIATION EXHIBIT

FOR YEAR ENDED DECEMBER 31, 2008

OF.....MAMSI Life and Health Insurance Company
DIRECT BUSINESS IN THE STATE OF.....Utah

NAIC COMPANY CODE.....60321
(To be Filed Not Later Than April 1)

	1	2	3	4
	Life Insurance Premiums	Annuity Considerations	A & H Premiums	Deposit-Type Contract Funds and Other Considerations
PREMIUMS, CONSIDERATIONS AND DEPOSITS				
1. Premiums, considerations and deposits from Schedule T.....				
2. Premiums, considerations and deposits NOT reported in Schedule T, including investment contract receipts credited to liability account:.....	0	0	0	0
2.1 Contract fees for variable contracts with guarantees.....				
2.2 Any other premiums, considerations and deposits not reported in Schedule T.....				
3. Amounts, if applicable, that were deducted prior to determining amounts included in Lines 1 or 2 which are in the following categories:				
3.1 Transfers to guaranteed separate accounts.....				
3.2 Roll over of GICs or annuities into other companies.....				
3.3 Surrenders or other benefits paid out.....				
3.4 Excess interest credited to accounts.....				
3.5 Aggregate write-ins for other amounts deducted prior to determining amounts included in Lines 1 or 2.....	0	0	0	0
3.99 Total (Lines 3.1 thru 3.5).....	0	0	0	0
4. Transfers:				
4.1 Enter in Column 2, as a negative number, and Column 4, as a positive number, the total of all amounts received to fund contracts established under Section 403(b) of the U.S. Internal Revenue Code, that are included in Column 2, Lines 1, 2 and 3.99.....				
4.2 Enter in Column 2, as a positive number, and Column 4, as a negative number, any amounts reported in Column 4, Lines 1, 2 and 3.99 that are allocated. (Note: amounts received to fund contracts established under Section 403(b) of the U.S. Internal Revenue Code, should not be included in Line 4.2).....				
4.3 Enter in Column 4, as a positive number, and Column 2 as a negative number, any amounts reported in Column 2, Lines 1, 2 and 3.99 that are unallocated.....				
4.99 Total (Lines 4.1 + 4.2 + 4.3).....	0	0	0	0
5. Total (Lines 1 + 2 + 3.99 + 4.99).....	0	0	0	0
DEVELOPMENT OF AMOUNTS INCLUDED IN LINES 1 THROUGH 5 THAT SHOULD BE DEDUCTED IN DETERMINING THE BASE				
Do not include any amount more than once in Lines 6 through 9				
6. Aggregate write-ins for amounts where the insurer is not subject to risk. Premiums for portions of policies or contracts NOT guaranteed or under which the entire investment risk is borne by the policyholder. (Please specify such deductions and indicate where such amounts were reported in the Annual Statement).....	0	0	0	0
7. Amounts NOT allocated to individuals or individual certificate holders or amounts received for such contracts in excess of limits:				
7.1 Unallocated funding obligations that do NOT fund government lotteries or employee, union, or association of natural persons benefit plans.....	XXX	XXX	XXX	
7.2 Unallocated funding obligations that fund any employee, union, or association of natural persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation.....	XXX	XXX	XXX	
7.3 Unallocated funding obligations that fund governmental lotteries or employee, union, or association of natural persons benefit plans in excess of \$5 million per contract which are NOT: (a) government retirement plans established under Sections 401, 403(b) or 457 of the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit Guaranty Corporation.....	XXX	XXX	XXX	
7.4 Total (Lines 7.1 + 7.2 + 7.3).....	XXX	XXX	XXX	0
8. Dividends/Experience rating credits paid or credited, but only if NOT guaranteed in advance (include only amounts NOT already deducted in determining Lines 1 and 2).....				
9. Aggregate write-ins for other deductions.....	0	0	0	0
10. Total (Lines 6 + 7.4 + 8 + 9).....	0	0	0	0
MODEL ACT BASE (Line 5 minus Line 10)				
11. Current Year.....	0	0	0	0
DETAILS OF WRITE-INS				
03.501.				
03.502.				
03.503.				
03.598. Summary of remaining write-ins for Line 3.5 from overflow page.....	0	0	0	0
03.599. Totals (Lines 3.501 thru 3.503 plus 3.598) (Line 3.5 above).....	0	0	0	0
0601.				
0602.				
0603.				
0698. Summary of remaining write-ins for Line 6 from overflow page.....	0	0	0	0
0699. Totals (Lines 0601 thru 0603 plus 0698) (Line 6 above).....	0	0	0	0
0901.				
0902.				
0903.				
0998. Summary of remaining write-ins for Line 9 from overflow page.....	0	0	0	0
0999. Totals (Lines 0901 thru 0903 plus 0998) (Line 9 above).....	0	0	0	0



LIFE, HEALTH & ANNUITY GUARANTY ASSOCIATION MODEL
ACT ASSESSMENT BASE RECONCILIATION EXHIBIT

FOR YEAR ENDED DECEMBER 31, 2008

OF.....MAMSI Life and Health Insurance Company
DIRECT BUSINESS IN THE STATE OF.....Virginia

NAIC COMPANY CODE.....60321
(To be Filed Not Later Than April 1)

	1	2	3	4
	Life Insurance Premiums	Annuity Considerations	A & H Premiums	Deposit-Type Contract Funds and Other Considerations
PREMIUMS, CONSIDERATIONS AND DEPOSITS				
1. Premiums, considerations and deposits from Schedule T.....				
2. Premiums, considerations and deposits NOT reported in Schedule T, including investment contract receipts credited to liability account:.....	0	0	0	0
2.1 Contract fees for variable contracts with guarantees.....				
2.2 Any other premiums, considerations and deposits not reported in Schedule T.....				
3. Amounts, if applicable, that were deducted prior to determining amounts included in Lines 1 or 2 which are in the following categories:				
3.1 Transfers to guaranteed separate accounts.....				
3.2 Roll over of GICs or annuities into other companies.....				
3.3 Surrenders or other benefits paid out.....				
3.4 Excess interest credited to accounts.....				
3.5 Aggregate write-ins for other amounts deducted prior to determining amounts included in Lines 1 or 2.....	0	0	0	0
3.99 Total (Lines 3.1 thru 3.5).....	0	0	0	0
4. Transfers:				
4.1 Enter in Column 2, as a negative number, and Column 4, as a positive number, the total of all amounts received to fund contracts established under Section 403(b) of the U.S. Internal Revenue Code, that are included in Column 2, Lines 1, 2 and 3.99.....				
4.2 Enter in Column 2, as a positive number, and Column 4, as a negative number, any amounts reported in Column 4, Lines 1, 2 and 3.99 that are allocated. (Note: amounts received to fund contracts established under Section 403(b) of the U.S. Internal Revenue Code, should not be included in Line 4.2).....				
4.3 Enter in Column 4, as a positive number, and Column 2 as a negative number, any amounts reported in Column 2, Lines 1, 2 and 3.99 that are unallocated.....				
4.99 Total (Lines 4.1 + 4.2 + 4.3).....	0	0	0	0
5. Total (Lines 1 + 2 + 3.99 + 4.99).....	0	0	0	0
DEVELOPMENT OF AMOUNTS INCLUDED IN LINES 1 THROUGH 5 THAT SHOULD BE DEDUCTED IN DETERMINING THE BASE				
Do not include any amount more than once in Lines 6 through 9				
6. Aggregate write-ins for amounts where the insurer is not subject to risk. Premiums for portions of policies or contracts NOT guaranteed or under which the entire investment risk is borne by the policyholder. (Please specify such deductions and indicate where such amounts were reported in the Annual Statement).....	0	0	0	0
7. Amounts NOT allocated to individuals or individual certificate holders or amounts received for such contracts in excess of limits:				
7.1 Unallocated funding obligations that do NOT fund government lotteries or employee, union, or association of natural persons benefit plans.....	XXX	XXX	XXX	
7.2 Unallocated funding obligations that fund any employee, union, or association of natural persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation.....	XXX	XXX	XXX	
7.3 Unallocated funding obligations that fund governmental lotteries or employee, union, or association of natural persons benefit plans in excess of \$5 million per contract which are NOT: (a) government retirement plans established under Sections 401, 403(b) or 457 of the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit Guaranty Corporation.....	XXX	XXX	XXX	
7.4 Total (Lines 7.1 + 7.2 + 7.3).....	XXX	XXX	XXX	0
8. Dividends/Experience rating credits paid or credited, but only if NOT guaranteed in advance (include only amounts NOT already deducted in determining Lines 1 and 2).....				
9. Aggregate write-ins for other deductions.....	0	0	0	0
10. Total (Lines 6 + 7.4 + 8 + 9).....	0	0	0	0
MODEL ACT BASE (Line 5 minus Line 10)				
11. Current Year.....	0	0	0	0
DETAILS OF WRITE-INS				
03.501.				
03.502.				
03.503.				
03.598. Summary of remaining write-ins for Line 3.5 from overflow page.....	0	0	0	0
03.599. Totals (Lines 3.501 thru 3.503 plus 3.598) (Line 3.5 above).....	0	0	0	0
0601.				
0602.				
0603.				
0698. Summary of remaining write-ins for Line 6 from overflow page.....	0	0	0	0
0699. Totals (Lines 0601 thru 0603 plus 0698) (Line 6 above).....	0	0	0	0
0901.				
0902.				
0903.				
0998. Summary of remaining write-ins for Line 9 from overflow page.....	0	0	0	0
0999. Totals (Lines 0901 thru 0903 plus 0998) (Line 9 above).....	0	0	0	0



LIFE, HEALTH & ANNUITY GUARANTY ASSOCIATION MODEL
ACT ASSESSMENT BASE RECONCILIATION EXHIBIT

FOR YEAR ENDED DECEMBER 31, 2008

OF.....MAMSI Life and Health Insurance Company
DIRECT BUSINESS IN THE STATE OF.....West Virginia

NAIC COMPANY CODE.....60321
(To be Filed Not Later Than April 1)

	1	2	3	4
	Life Insurance Premiums	Annuity Considerations	A & H Premiums	Deposit-Type Contract Funds and Other Considerations
PREMIUMS, CONSIDERATIONS AND DEPOSITS				
1. Premiums, considerations and deposits from Schedule T.....				
2. Premiums, considerations and deposits NOT reported in Schedule T, including investment contract receipts credited to liability account:.....	.....0	.....0	.....0	.....0
2.1 Contract fees for variable contracts with guarantees.....				
2.2 Any other premiums, considerations and deposits not reported in Schedule T.....				
3. Amounts, if applicable, that were deducted prior to determining amounts included in Lines 1 or 2 which are in the following categories:				
3.1 Transfers to guaranteed separate accounts.....				
3.2 Roll over of GICs or annuities into other companies.....				
3.3 Surrenders or other benefits paid out.....				
3.4 Excess interest credited to accounts.....				
3.5 Aggregate write-ins for other amounts deducted prior to determining amounts included in Lines 1 or 2.....	.....0	.....0	.....0	.....0
3.99 Total (Lines 3.1 thru 3.5).....	.....0	.....0	.....0	.....0
4. Transfers:				
4.1 Enter in Column 2, as a negative number, and Column 4, as a positive number, the total of all amounts received to fund contracts established under Section 403(b) of the U.S. Internal Revenue Code, that are included in Column 2, Lines 1, 2 and 3.99.....				
4.2 Enter in Column 2, as a positive number, and Column 4, as a negative number, any amounts reported in Column 4, Lines 1, 2 and 3.99 that are allocated. (Note: amounts received to fund contracts established under Section 403(b) of the U.S. Internal Revenue Code, should not be included in Line 4.2).....				
4.3 Enter in Column 4, as a positive number, and Column 2 as a negative number, any amounts reported in Column 2, Lines 1, 2 and 3.99 that are unallocated.....				
4.99 Total (Lines 4.1 + 4.2 + 4.3).....	.....0	.....0	.....0	.....0
5. Total (Lines 1 + 2 + 3.99 + 4.99).....	.....0	.....0	.....0	.....0
DEVELOPMENT OF AMOUNTS INCLUDED IN LINES 1 THROUGH 5 THAT SHOULD BE DEDUCTED IN DETERMINING THE BASE				
Do not include any amount more than once in Lines 6 through 9				
6. Aggregate write-ins for amounts where the insurer is not subject to risk. Premiums for portions of policies or contracts NOT guaranteed or under which the entire investment risk is borne by the policyholder. (Please specify such deductions and indicate where such amounts were reported in the Annual Statement).....	.....0	.....0	.....0	.....0
7. Amounts NOT allocated to individuals or individual certificate holders or amounts received for such contracts in excess of limits:				
7.1 Unallocated funding obligations that do NOT fund government lotteries or employee, union, or association of natural persons benefit plans.....	.....XXX.....	.....XXX.....	.....XXX.....	
7.2 Unallocated funding obligations that fund any employee, union, or association of natural persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation.....	.....XXX.....	.....XXX.....	.....XXX.....	
7.3 Unallocated funding obligations that fund governmental lotteries or employee, union, or association of natural persons benefit plans in excess of \$5 million per contract which are NOT: (a) government retirement plans established under Sections 401, 403(b) or 457 of the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit Guaranty Corporation.....	.....XXX.....	.....XXX.....	.....XXX.....	
7.4 Total (Lines 7.1 + 7.2 + 7.3).....	.....XXX.....	.....XXX.....	.....XXX.....	.....0
8. Dividends/Experience rating credits paid or credited, but only if NOT guaranteed in advance (include only amounts NOT already deducted in determining Lines 1 and 2).....				
9. Aggregate write-ins for other deductions.....	.....0	.....0	.....0	.....0
10. Total (Lines 6 + 7.4 + 8 + 9).....	.....0	.....0	.....0	.....0
MODEL ACT BASE (Line 5 minus Line 10)				
11. Current Year.....	.....0	.....0	.....0	.....0
DETAILS OF WRITE-INS				
03.501.				
03.502.				
03.503.				
03.598. Summary of remaining write-ins for Line 3.5 from overflow page.....	.....0	.....0	.....0	.....0
03.599. Totals (Lines 3.501 thru 3.503 plus 3.598) (Line 3.5 above).....	.....0	.....0	.....0	.....0
0601.				
0602.				
0603.				
0698. Summary of remaining write-ins for Line 6 from overflow page.....	.....0	.....0	.....0	.....0
0699. Totals (Lines 0601 thru 0603 plus 0698) (Line 6 above).....	.....0	.....0	.....0	.....0
0901.				
0902.				
0903.				
0998. Summary of remaining write-ins for Line 9 from overflow page.....	.....0	.....0	.....0	.....0
0999. Totals (Lines 0901 thru 0903 plus 0998) (Line 9 above).....	.....0	.....0	.....0	.....0

NONE

NONE



INSURANCE EXPENSE EXHIBIT

FOR THE YEAR ENDED DECEMBER 31, 2008

OF THE

MAMSI Life and Health Insurance Company

ADDRESSRockville MD 20850

NAIC Group Code.....0707 NAIC Company Code.....02 Federal Employer's Identification Number (FEIN).....52-1803283

NONE

Contact Person..... Title..... Telephone.....

IF MODIFICATIONS AND/OR CHANGES AFFECTING THIS EXHIBIT ARE MADE TO THE ANNUAL STATEMENT SUBSEQUENT TO THE FILING OF THIS EXHIBIT, AN AMENDED ANNUAL STATEMENT AND INSURANCE EXPENSE EXHIBIT MUST BE FILED IN WRITING WITH THE APPROPRIATE INSURANCE DEPARTMENT.

(To Be Filed Not Later Than April 1)

- (1) Refer to the Annual Statement Instructions for Uniform Classification of Expenses for definition of Expense Groups and instructions for allocation of expenses to lines of business.
- (2) Compute all ratios to nearest fourth place and express as percentages, e.g. 48.3.
- (3) There should be submitted in Interrogatory 4 a detailed statement or footnote with respect to any item or items requiring special comment or explanation.
- (4) Parts I, II and III only: Report all amounts to the nearest thousand or through truncation of digits below a thousand. (Example: \$602,503 may be reported as \$603 by rounding or as \$602 by truncation.)
- (5) Interrogatories only: Report all amounts in whole dollars. Do NOT omit thousands.
- (6) Each individual insurer whether or not a member of a group must submit this exhibit.

MAMSI Life and Health Insurance Company
INTERROGATORIES

1.

Change in reserve for deferred maternity and other similar benefits are reflected in:

1.1

Premiums Earned.....

[]

1.2

Losses Incurred.....

[]

1.3

Not Applicable.....

[]
2.

Indicate amounts received from securities subject to proration for federal tax purposes. Report amounts in whole dollars only:

2.1

Amount included on Exhibit of Net Investment Income, Line 1.1, Column 2.....

2.2

Amount included on Exhibit of Net Investment Income, Line 2.1, Column 2.....

2.3

Amount included on Exhibit of Net Investment Income, Line 2.11, Column 2.....

2.4

Amount included on Exhibit of Net Investment Income, Line 2.2, Column 2.....

2.5

Amount included on Exhibit of Net Investment Income, Line 2.21, Column 2.....
3.

Indicate amounts shown in the Annual Statement for the following items. Report amounts in whole dollars only:

3.1

Net Investment Income.....

3.2

Net Realized Capital Gain or (Loss).....
4.

The information provided in the Insurance Expense Exhibit will be used by many persons to estimate the allocation of expenses and profit to the various lines of business.

4.1

Are there any items requiring special comment or explanation?.....

Yes []

No []

4.2

Are items allocated to lines of business in Parts II and III using methods not defined in the instructions?.....

Yes []

No []

4.3

If yes, explain:

NONE

Ins. Expense Ex.-Pt. I-Allocation to Expense Groups
NONE

Ins. Expense Ex.-Pt. II-Allocation to Lines of Business-Net of Rein.
NONE

Ins. Expense Ex.-Pt. II-Allocation to Lines of Business-Net of Rein.
NONE

Ins. Expense Ex.-Pt. III-Allocation to Lines of Direct Business
NONE

Ins. Expense Ex.-Pt. III-Allocation to Lines of Direct Business
NONE

Ins. Expense Ex.-Overflow
NONE

Ins. Expense Ex.-Overflow
NONE

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